

**Notice to the Warrantheolders dated 16 December 2024**

**KBC IFIMA S.A.  
Issue of 40 up to 1400  
Index Warrants due 21 December 2029  
Public offer**

**Unconditionally and irrevocably guaranteed by KBC Bank NV  
under the EUR 1,000,000,000 Warrant Programme**

**Series number: W00086  
ISIN Code: LU2949614700**

This Notice to the Warrantheolders supplements and should be read in conjunction with the Final Terms dated 16 December 2024. Terms used herein shall have the meaning attributed to them in the Final Terms.

The following amendments shall be made:

Issue of 40 Index Warrants

The Number of Warrants is  
i. Series: 40  
ii. Tranche: 40

Estimated net proceeds are EUR 999,700

Total amount of the Offer: EUR 1,000,000

All other conditions as stated in the Final Terms remain unchanged.

A copy of these Final Terms can be obtained via <https://www.kbc.com/en/investor-relations/debt-issuance/kbc-ifima/overview-of-issues-kbc-ifima-warrants.html>

The Issuer and the Guarantor accept responsibility for the information included in this Notice to the Warrantheolders.