

Notice to the Warrantholders dated 30 September 2024

**KBC IFIMA S.A.
Issue of 10 up to 350
Index Warrants due 28 September 2029
Public offer**

**Unconditionally and irrevocably guaranteed by KBC Bank NV
under the EUR 1,000,000,000 Warrant Programme**

**Series number: W00081
ISIN Code: LU2910495675**

This Notice to the Warrantholders supplements and should be read in conjunction with the Final Terms dated 30 September 2024. Terms used herein shall have the meaning attributed to them in the Final Terms.

The following amendments shall be made:

Issue of 158 Index Warrants

The Number of Warrants is

i. Series: 158

ii. Tranche: 158

Estimated net proceeds are EUR 15,799,700

Total amount of the Offer: EUR 15,800,000

All other conditions as stated in the Final Terms remain unchanged.

A copy of these Final Terms can be obtained via <https://www.kbc.com/en/investor-relations/debt-issuance/kbc-ifima/overview-of-issues-kbc-ifima-warrants.html>

The Issuer and the Guarantor accept responsibility for the information included in this Notice to the Warrantholders.