

KBC IFIMA S.A.
R.C.S. Luxembourg B 193 577
4 Rue du Fort Wallis
L – 2714 Luxembourg
Annual accounts as at 31 December 2017

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Management report of the Board of Directors dated 31/12/2017

1. We are pleased to report to you on the activities of the Company during the period from 1 January 2017 to 31 December 2017. In accordance with the law and our articles of association, we hereby submit the accounts for your information. The annual accounts are presented in Euros.

2. The Company recorded a result of EUR 1 355 223.

Total assets amounted to EUR 2 355 017 439 as at 31 December 2017, compared with EUR 4 118 851 117 as at 31 December 2016.

The financial assets are composed by:

- loans to affiliated undertakings: EUR 2 318 073 647
- structured deposits to affiliated undertakings: EUR 6 338 775
- accrued interests: EUR 17 833 078

The cash at bank amounts to EUR 5 028 400

3. Risks and uncertainties facing the Company:

The Company is actively managing risk on its existing portfolio by ensuring that the entity maintains a market risk neutral position. These risks are overseen by an independent risk management function and a risk committee which are in turn overseen by the risk management function, committees and audit functions at KBC Bank NV level, in accordance with outsourcing agreements taken out by the Company.

4. Activities in research and development, as provided for by law, are not applicable to the Company.

5. The Company did not purchase any of its own shares.

6. The Company has no branch offices.

7. A new activity has been launched in 2017. This new business line, called tRACER, uses KBC IFIMA S.A. as a vehicle of warrants issuance. The first item has been issued in December 2017.

8. An amount of EUR 8 849 106 has been distributed on 31 August 2017 (EUR 4 928 345 of share premiums and EUR 3 920 761 of profit brought forward).
9. The accounting and reporting system of the Company are integrated in the group-wide financial reporting package. This ensures that registered transactions are controlled systematically for plausibility and as such fraud and error risks are mitigated
10. No subsequent event has occurred since 31 December 2017.
11. The Company is included in the consolidated accounts drawn up by the KBC Group.

Luxembourg, 21 March 2018

The Board of Directors:

Ivo BAUWENS
Fatima BOUDABZA
Frank CAESTECKER
Rik JANSSEN
Sabrina GOCKEL

KBC IFIMA SA
4, Rue du Fort Wallis
L-2714 Luxembourg

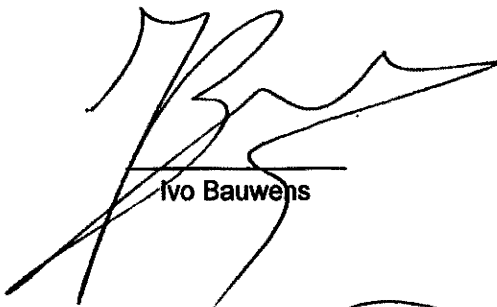
(the "Company")

R.C.S. Luxembourg N° B 193 577

Directors' statement of responsibility

The Directors hereby confirm that the statements made by the persons responsible within the Company, to the best of their knowledge, the annual accounts prepared in accordance with the applicable set of accounting standards give a true and fair view of the assets, liabilities, financial position and profit or loss of the Company and that the management report includes a fair review of the development and performance of the business and the position of the Company, together with a description of the principal risks and uncertainties that we face.

Luxembourg, 21 March 2018



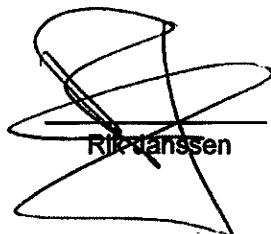
Ivo Bauwens



Fatima Boudabza



Frank Caestecker



Rik Janssen



Sabrina Gockel



Audit report

To the Shareholders of
KBC Ifima S.A.

Report on the audit of the annual accounts

Our opinion

In our opinion, the accompanying annual accounts give a true and fair view of the financial position of KBC Ifima S.A. (the “Company”) as at 31 December 2017, and of the results of its operations for the year then ended in accordance with Luxembourg legal and regulatory requirements relating to the preparation and presentation of the annual accounts.

Our opinion is consistent with our additional report to the Audit Committee or equivalent.

What we have audited

The Company’s annual accounts comprise:

- the balance sheet as at 31 December 2017;
 - the profit and loss account for the year then ended; and
 - the notes to the annual accounts, which include a summary of significant accounting policies.
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Basis for opinion

We conducted our audit in accordance with the EU Regulation No 537/2014, the Law of 23 July 2016 on the audit profession (Law of 23 July 2016) and with International Standards on Auditing (ISAs) as adopted for Luxembourg by the “Commission de Surveillance du Secteur Financier” (CSSF). Our responsibilities under those Regulation, Law and standards are further described in the “Responsibilities of the “Réviseur d’entreprises agréé” for the audit of the annual accounts” section of our report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

We are independent of the Company in accordance with the International Ethics Standards Board for Accountants’ Code of Ethics for Professional Accountants (IESBA Code) as adopted for Luxembourg by the CSSF together with the ethical requirements that are relevant to our audit of the annual accounts. We have fulfilled our other ethical responsibilities under those ethical requirements.

To the best of our knowledge and belief, we declare that we have not provided non-audit services that are prohibited under Article 5(1) of Regulation (EU) No 537/2014.

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R.C.S. Luxembourg B 65 477 - TVA LU25482518*



Key audit matters

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the annual accounts of the current period, and include the most significant assessed risks of material misstatement (whether or not due to fraud). These matters were addressed in the context of our audit of the annual accounts as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

Key audit matter	How our audit addressed the Key audit matter
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<p><i>Recoverability of loans to and deposits with affiliated undertakings</i></p> <p>As at 31 December 2017, the loans to and deposits with affiliated undertakings (included in the captions “Loans to affiliated undertakings” and “Amounts owed by affiliated undertakings becoming due and payable within one year”) amount to EUR 2,342,517,581. These items are the most significant items in the balance sheet and a recoverability issue could have a significant impact on the balance sheet and the earnings of the Company.</p>	
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The Company has adopted as accounting policy for the valuation of receivables from affiliated companies “nominal value less permanent impairment” (see Note 2.b).

	<p>As part of our audit we have, among other things:</p> <ul style="list-style-type: none">• ensured compliance of the valuation policy with the valuation method and rules permitted by Luxembourg commercial law;• in addition, we ensured that recoverability of the loans is not compromised by verifying the financial position and financial performance of KBC Group N.V. by obtaining each of the 2017 quarterly accounts. The financial result of KBC Group N.V. being largely positive (KBC Bank N.V. being one of the main driver of this performance), similarly as the overall net equity remaining quite strong, no information obtained led to challenging management’s assessment relating to the recoverability of the loans.
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Other information

The Board of Directors is responsible for the other information. The other information comprises the information stated in the Annual report including the Management report and the Corporate Governance Statement but does not include the annual accounts and our audit report thereon.

Our opinion on the annual accounts does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the annual accounts, our responsibility is to read the other information identified above and, in doing so, consider whether the other information is materially inconsistent with the annual accounts or our knowledge obtained in the audit, or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.



Responsibilities of the Board of Directors and those charged with governance for the annual accounts

The Board of Directors is responsible for the preparation and fair presentation of the annual accounts in accordance with Luxembourg legal and regulatory requirements relating to the preparation and presentation of the annual accounts, and for such internal control as the Board of Directors determines is necessary to enable the preparation of annual accounts that are free from material misstatement, whether due to fraud or error.

In preparing the annual accounts, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those charged with governance are responsible for overseeing the Company's financial reporting process.

Responsibilities of the "Réviseur d'entreprises agréé" for the audit of the annual accounts

The objectives of our audit are to obtain reasonable assurance about whether the annual accounts as a whole are free from material misstatement, whether due to fraud or error, and to issue an audit report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with the EU Regulation No 537/2014, the Law of 23 July 2016 and with ISAs as adopted for Luxembourg by the CSSF will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these annual accounts.

As part of an audit in accordance with the EU Regulation No 537/2014, the Law of 23 July 2016 and with ISAs as adopted for Luxembourg by the CSSF, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- identify and assess the risks of material misstatement of the annual accounts, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
- obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control;
- evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors;



- conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our audit report to the related disclosures in the annual accounts or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our audit report. However, future events or conditions may cause the Company to cease to continue as a going concern;
- evaluate the overall presentation, structure and content of the annual accounts, including the disclosures, and whether the annual accounts represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the annual accounts of the current period and are therefore the key audit matters. We describe these matters in our audit report unless law or regulation precludes public disclosure about the matter.

Report on other legal and regulatory requirements

The Management report is consistent with the annual accounts and has been prepared in accordance with applicable legal requirements.

The Corporate Governance Statement is included in the Management report. The information required by Article 68ter Paragraph (1) Letters c) and d) of the Law of 19 December 2002 on the commercial and companies register and on the accounting records and annual accounts of undertakings, as amended, which is included in the Corporate Governance Statement, is consistent with the annual accounts and has been prepared in accordance with applicable legal requirements.

We have been appointed as "Réviseur d'Entreprises Agréé" of the Company by the General Meeting of the Shareholders on 29 May 2017 and the duration of our uninterrupted engagement, including previous renewals and reappointments, is 2 years.

PricewaterhouseCoopers, Société coopérative
Represented by

Marc Voncken



Luxembourg, 26 March 2018

KBC IFIMA S.A.
Société Anonyme

Balance sheet as at 31 December 2017

ASSETS	<i>Notes</i>	31/12/2017 EUR	31/12/2016 EUR
A. Subscribed capital unpaid			
I. Subscribed capital not called			
II. Subscribed capital called but unpaid			
B. Formation expenses			
C. Fixed assets		1 280 705 176	2 290 091 412
I. Intangible assets			
1. Costs of development			
2. Concessions, patents, licences, trade marks and similar rights and assets, if they were			
a) acquired for valuable consideration			
b) created by the undertaking itself			
3. Goodwill, to the extent that it was acquired for valuable consideration			
4. Payments on account and intangible assets under development			
II. Tangible assets			
1. Land and buildings			
2. Plant and machinery			
3. Other fixtures and fittings, tools and equipment			
4. Payments on account and tangible assets in the course of construction			
III. Financial assets		1 280 705 176	2 290 091 412
1. Shares in affiliated undertakings			
2. Loans to affiliated undertakings	<i>Note 3</i>	1 280 705 176	2 290 091 412
3. Participation interest			
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests			
5. Investments held as fixed assets			
6. Other loans			
D. Current assets		1 067 536 227	1 821 870 796
I. Stocks			
1. Raw materials and consumables			
2. Work in progress			
3. Finished goods and goods for resale			
4. Payments on account			
II. Debtors		1 062 507 827	1 814 930 746
1. Trade debtors			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
2. Amounts owed by affiliated undertakings	<i>Note 3</i>	1 062 507 827	1 814 930 746
a) becoming due and payable within one year		1 062 507 827	1 814 930 746
b) becoming due and payable after more than one year			
3. Amounts owed by undertakings with which the undertaking is linked by virtue of participating interests			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
4. Other debtors			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
III. Investments			
1. Shares in affiliated undertakings			
2. Own shares			
3. Other investments			
IV. Cash at bank and in hand		5 028 400	6 940 050
E. Prepayments		6 776 036	6 888 909
TOTAL ASSETS		2 355 017 439	4 118 851 117

The accompanying notes form an integral part of these annual accounts

KBC IFIMA S.A.
Société Anonyme

Balance sheet as at 31 December 2017

<u>Capital, reserves and liabilities</u>	<u>Notes</u>	<u>31/12/2017</u>	<u>31/12/2016</u>
		EUR	EUR
A. Capital and reserves	<i>Note 4</i>	12 619 949	20 650 114
I. Subscribed capital		10 296 266	10 296 266
II. Share premium account		0	4 928 345
III. Revaluation reserves			
IV. Reserves		968 460	396 814
1. Legal reserve		170 231	114 835
2. Reserve for own shares			
3. Reserves provided for by the articles of association			
4. Other reserves, including the fair value reserve		798 229	281 979
a) other available reserves			
b) other non available reserves		798 229	281 979
V. Profit or loss brought forward			3 920 761
VI. Profit or loss for the financial year		1 355 223	1 107 928
VII. Interim dividends			
VIII. Capital investment subsidies			
B. Provisions		1 098 019	2 285 338
1. Provisions for pensions and similar obligations			
2. Provisions for taxation	<i>Note 5</i>	956 201	2 139 583
3. Other provisions		141 818	145 755
C. Creditors		2 335 425 251	4 088 820 100
1. Debenture loans		2 335 419 177	4 088 813 841
a) Convertible loans			
i. becoming due and payable within one year			
ii. becoming due and payable after more than one year			
b) Non convertible loans		2 335 419 177	4 088 813 841
i. becoming due and payable within one year	<i>Note 6</i>	1 054 714 001	1 803 537 635
ii. becoming due and payable after more than one year	<i>Note 6</i>	1 280 705 176	2 285 276 206
2. Amounts owed to credit institutions			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
3. Payments received on account of orders as far as they are shown separately as deductions from stocks			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
4. Trade creditors			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
5. Bills of exchange payable			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
6. Amounts owed to affiliated undertakings			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
8. Other creditors		6 074	6 259
a) Tax authorities			
b) Social security authorities		4 027	4 201
c) Other creditors		2 047	2 058
i. becoming due and payable within one year		2 047	2 058
ii. becoming due and payable after more than one year			
D. Deferred income		5 874 220	7 095 565
TOTAL CAPITAL, RESERVES AND LIABILITIES		2 355 017 439	4 118 851 117

The accompanying notes form an integral part of these annual accounts

KBC IFIMA S.A.
Société Anonyme

Profit and Loss account for the year ended 31 December 2017

	<u>Notes</u>	31/12/2017 EUR	31/12/2016 EUR
1. Net turnover			
2. Variation in stocks of finished goods and in work in progress			
3. Work performed by the undertaking for its own purposes and capitalised			
4. Other operating income			
5. Raw materials and consumables and other external expenses		-158 103	-367 470
a) Raw materials and consumables			
b) Other external expenses	Note 7	-158 103	-367 470
6. Staff costs	Note 8	-224 247	-188 408
a) Wages and salaries		-182 309	-166 394
b) Social security costs		-32 983	-15 388
i) relating to pensions		-8 573	-
ii) other social security costs		-24 410	-15 388
c) Other staff costs		-8 955	-6 626
7. Value adjustments			
a) in respect of formation expenses and of tangible and intangible fixed assets			
b) in respect of current assets			
8. Other operating expenses			
9. Income from participating interests			
a) derived from affiliated undertakings			
b) other income from participating interests			
10. Income from other investments and loans forming part of the fixed assets		73 366 821	135 350 968
a) derived from affiliated undertakings	Note 9	73 366 821	135 350 968
b) other income not included under a)			
11. Other interest receivable and similar income		58 734	188 818
a) derived from affiliated undertakings			
b) other interest and similar income	Note 10	58 734	188 818
12. Share of profit or loss of undertakings accounted for under the equity method			
13. Value adjustments in respect of financial assets and of investments held as current assets			
14. Interest payable and similar expenses		-71 261 133	-133 396 160
a) concerning affiliated undertakings			
b) other interest and similar expenses	Note 9	-71 261 133	-133 396 160
15. Tax on profit or loss		-426 849	-479 819
16. Profit or loss after taxation		1 355 223	1 107 928
17. Other taxes not shown under items 1 to 16			
18. Profit or loss for the financial year		1 355 223	1 107 928

The accompanying notes form an integral part of these annual accounts

KBC IFIMA S.A.
Société Anonyme

Notes to the annual accounts
As at 31 December 2017

Note 1 - General information

KBC IFIMA S.A. ("The Company") is a wholly-owned subsidiary of KBC Bank NV, Brussels. The Company carried out a cross-border transfer of its legal seat from The Netherlands to Luxembourg, effective at midnight on 31 December 2014. At the same time, the name of the Company was changed to KBC IFIMA S.A. (previous name: KBC International Financieringsmaatschappij n.v.).

The registered office of the Company is established in 4, rue du Fort Wallis, L-2714 Luxembourg.

The activities of the Company remain unchanged after the transfer of legal seat.

KBC IFIMA S.A. was incorporated on 15 April 1982 as a "société anonyme".

The Company is established for an unlimited period.

The accounting year of the Company begins on the 1st January of each year and terminates on the 31 December of the same year.

The purpose of KBC IFIMA S.A. was the issue of bonds and on-lending the proceeds to KBC Bank NV. The principal activity of the company consists of the administration of the bonds and warrants issued and the loans made. The bonds issued by the company are fully guaranteed by KBC Bank NV.

The annual accounts of the Company are fully consolidated in the consolidated accounts of KBC Bank NV Brussels Group accounts and consolidated management report are available at its head office Haavenlan 2, B – 1080 Brussels.

As at 28 June 2016, the Sole Shareholder approves the merger (the "Merger") by acquisition between KBC IFIMA S.A. (the acquiring company) and KBC FINANCIAL PRODUCTS INTERNATIONAL S.A., a société anonyme, incorporated under the laws of Luxembourg (formerly a Cayman company named KBC Financial Products International Limited.) having its registered office at 5, Place de la gare, L-1616 Luxembourg and registered with the Luxembourg trade and companies register under number B 184.148, incorporated by a deed enacted by Maître Francis KESSELER, notary residing in Esch-sur-Alzette, on 31 December 2013, published in the Memorial , Recueil des Sociétés et Associations number 810 of 29 March 2014 ("KBC FPI" and together with the Company the "Merging Companies") as the acquired company.

A new activity has been launched in 2017. This new business line, called tRACER, uses KBC IFIMA S.A. as a vehicle of warrants issuance. The first item has been issued in December 2017.

Note 2 - Summary of significant accounting policies

The annual accounts have been prepared in accordance with Luxembourg legal and regulatory requirements under the historical cost convention. Accounting policies and valuation rules are, besides the ones laid down by the law of 19 December 2002, as amended, determined and applied by the Board of Directors.

The preparation of annual accounts requires the use of certain critical accounting estimates. It also requires the Board of Directors to exercise its judgment in the process of applying the accounting policies. Changes in assumptions may have a significant impact on the annual accounts in the period in which the assumptions changed. Management believes that the underlying assumptions are appropriate and that the annual accounts therefore present the financial position and results fairly.

The Company makes estimates and assumptions that affect the reported amounts of assets and liabilities in the next financial year. Estimates and judgements are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances.

The significant accounting policies are as follows:

a) Foreign currency translation

Annual accounts are expressed in EUR.

Transactions, income and charges denominated in currencies other than Euro are translated at the exchange rates prevailing at the date of the transaction.

Monetary assets and liabilities items denominated in currencies other than Euro are translated in Euro at exchange rate prevailing as at the date of the balance sheet. Realized exchange gains and losses and unrealized exchange gains and losses are recorded in the profit and loss account.

Non-monetary assets and liabilities items denominated in currencies other than Euro are translated in Euro at the exchange rate prevailing at the date of the balance sheet. Realized gains or losses and realized losses are recorded in the profit and loss account while the unrealized exchange gains are not recorded.

b) Financial assets: Notional amount

Loans are recorded on the assets side of the balance sheet at the lowest amount between their repayment value and their estimated fair value. Value adjustments are only taken into consideration when, according to the Board of Directors, the depreciation is deemed permanent.

c) Non-convertible bonds

Non-convertible bonds are recorded on the liabilities side of the balance sheet at the repayment value. The bonds are issued on the EURO-MTF market in the Luxembourg Stock Exchange.

d) Premiums on loans

The premiums related to these loans (i.e. the difference between the issue price and the repayment value) are booked in the caption "deferred income" in liabilities. These premiums are taken to financial income on the duration of the loans.

Some of these contracts can be subject to an early redemption.

e) Discounts on non-convertible bonds

The discounts related to these non-convertible bonds (i.e. the difference between the issue price and the repayment value) are booked in the caption "prepayments". These discounts are taken to financial expenses on the duration of the non-convertible loans.

f) Income and expenses recognition

Interest income and expenses are recorded on an accrual basis.

g) Taxes

Taxes are charged to the profit and loss account on an accrual basis and not in the year in which the payment occurs. Accordingly, provisions for taxation have been recorded for the financial years for which no final assessment has been issued by the tax authorities.

h) Derivatives financial instruments

The Company may enter into financial instruments such as options, swaps, futures or foreign exchange contracts.

In the case of hedging of an asset or a liability which is not recorded at fair value, unrealized gains or losses are deferred until recognition of the realized gains or losses on the hedged item.

Commitments relating to options/swaps/futures/warrants/foreign exchange contracts transactions are recorded in the off-balance sheet accounts.

KBC IFIMA S.A.
Société Anonyme

Note 3 - Financial assets

The caption relates to the loans granted by the Company to its parents and is composed of:

- Long term loans: EUR 1 280 705 176 (2016: EUR 2 285 288 148)
- Short term loans: EUR 1 037 368 471 (2016: EUR 1 751 976 476)
- Short term bank deposits: EUR 4 803 264 with an annual rate of 4,45% and a maturity date of 28 February 2018 and EUR 1 535 511 with a maturity date of 31 May 2018
- Accrued interest on loans: EUR 17 605 550 (2016: EUR 51 922 476)
- Accrued interest on deposit: EUR 178 049 (2016: EUR 179 272)
- Other accrued interest : EUR 49 479 (2016 : EUR 16 083)
- Other amounts due by the Parent: EUR 1 016 982 (2016 : EUR 448 337)

The loans granted can be disclosed as follows:

CCY	Issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2017)	Notional EUR (31/12/2017)	Interest accrual EUR (31/12/2017)	TOTAL (EUR)
EUR	03/01/2012	04/01/2017	3 197 000	3 197 000	3 197 000	3 197 000	0	3 197 000	0	0	0	0
EUR	03/01/2012	04/01/2017	7 310 000	7 310 000	7 310 000	7 310 000	0	7 310 000	0	0	0	0
EUR	04/07/2008	09/01/2017	30 000 000	30 000 000	30 000 000	30 000 000	0	30 000 000	0	0	0	0
USD	28/11/2012	09/01/2017	3 896 000	3 696 044	3 896 000	3 696 044	0	3 896 000	0	0	0	0
USD	15/01/2010	15/01/2017	278 000	263 732	278 000	263 732	0	278 000	0	0	0	0
EUR	15/01/2010	15/01/2017	2 171 000	2 171 000	2 171 000	2 171 000	0	2 171 000	0	0	0	0
EUR	16/01/2008	16/01/2017	923 000	923 000	923 000	923 000	0	923 000	0	0	0	0
USD	16/01/2007	16/01/2017	150 000	142 301	150 000	142 301	0	150 000	0	0	0	0
EUR	06/02/2012	08/02/2017	11 652 000	11 652 000	11 652 000	11 652 000	0	11 652 000	0	0	0	0
EUR	06/02/2012	08/02/2017	5 645 000	5 645 000	5 645 000	5 645 000	0	5 645 000	0	0	0	0
EUR	04/02/2014	13/02/2017	25 000 000	25 000 000	25 000 000	25 000 000	0	25 000 000	0	0	0	0
EUR	15/03/2005	15/02/2017	813 624	813 624	813 624	813 624	0	813 624	0	0	0	0
EUR	15/02/2008	15/02/2017	1 267 000	1 267 000	1 267 000	1 267 000	0	1 267 000	0	0	0	0
EUR	15/02/2005	15/02/2017	690 378	690 378	690 378	690 378	0	690 378	0	0	0	0
EUR	15/04/2005	15/02/2017	2 000 994	2 000 994	2 000 994	2 000 994	0	2 000 994	0	0	0	0
USD	15/02/2007	15/02/2017	348 000	330 139	348 000	330 139	0	348 000	0	0	0	0
USD	15/02/2005	15/02/2017	1 132 260	1 074 149	1 132 260	1 074 149	0	1 132 260	0	0	0	0
USD	15/03/2005	15/02/2017	874 746	829 851	874 746	829 851	0	874 746	0	0	0	0
USD	15/04/2005	15/02/2017	1 139 274	1 080 803	1 139 274	1 080 803	0	1 139 274	0	0	0	0
EUR	16/02/2010	16/02/2017	2 719 000	2 719 000	2 719 000	2 719 000	0	2 719 000	0	0	0	0
USD	16/02/2010	16/02/2017	1 207 000	1 145 053	1 207 000	1 145 053	0	1 207 000	0	0	0	0
TRY	28/02/2014	28/02/2017	5 196 000	1 401 597	5 196 000	1 401 597	0	5 196 000	0	0	0	0
EUR	28/02/2014	28/02/2017	10 000 000	10 000 000	10 000 000	10 000 000	0	10 000 000	0	0	0	0
EUR	06/03/2012	07/03/2017	10 456 000	10 456 000	10 456 000	10 456 000	0	10 456 000	0	0	0	0
EUR	15/03/2008	15/03/2017	1 266 000	1 266 000	1 266 000	1 266 000	0	1 266 000	0	0	0	0
EUR	15/03/2010	15/03/2017	5 134 000	5 134 000	5 134 000	5 134 000	0	5 134 000	0	0	0	0
USD	15/03/2010	15/03/2017	1 081 000	1 025 519	1 081 000	1 025 519	0	1 081 000	0	0	0	0
USD	15/03/2007	15/03/2017	157 000	148 942	157 000	148 942	0	157 000	0	0	0	0
EUR	27/03/2012	27/03/2017	1 000 000 000	1 000 000 000	859 000 000	859 000 000	0	859 000 000	0	0	0	0
EUR	29/03/2012	03/04/2017	9 199 000	9 199 000	9 199 000	9 199 000	0	9 199 000	0	0	0	0
EUR	28/03/2007	13/04/2017	80 010 000	80 010 000	80 010 000	80 010 000	0	80 010 000	0	0	0	0
EUR	15/04/2010	15/04/2017	4 517 000	4 517 000	4 517 000	4 517 000	0	4 517 000	0	0	0	0
USD	15/04/2010	15/04/2017	1 749 000	1 659 235	1 749 000	1 659 235	0	1 749 000	0	0	0	0
EUR	16/04/2008	16/04/2017	747 000	747 000	747 000	747 000	0	747 000	0	0	0	0
USD	16/04/2007	16/04/2017	35 000	33 204	35 000	33 204	0	35 000	0	33 204	0	0
EUR	30/04/2012	03/05/2017	4 082 000	4 082 000	4 082 000	4 082 000	0	4 082 000	0	0	0	0
EUR	13/06/2005	13/05/2017	968 934	968 934	968 934	968 934	0	968 934	0	0	0	0
EUR	13/05/2005	13/05/2017	1 649 292	1 649 292	1 649 292	1 649 292	0	1 649 292	0	0	0	0
EUR	13/07/2005	13/05/2017	108 216	108 216	108 216	108 216	0	108 216	0	0	0	0
USD	13/05/2005	13/05/2017	832 662	789 927	832 662	789 927	0	832 662	0	0	0	0
USD	13/06/2005	13/05/2017	381 762	362 169	381 762	362 169	0	381 762	0	0	0	0
USD	13/07/2005	13/05/2017	384 768	365 020	384 768	365 020	0	384 768	0	0	0	0
EUR	14/05/2010	14/05/2017	2 662 000	2 662 000	2 662 000	2 662 000	0	2 662 000	0	0	0	0
USD	14/05/2010	14/05/2017	1 135 000	1 076 748	1 135 000	1 076 748	0	1 135 000	0	0	0	0
EUR	15/05/2008	15/05/2017	745 000	745 000	745 000	745 000	0	745 000	0	0	0	0
USD	15/05/2007	15/05/2017	308 000	292 192	308 000	292 192	0	308 000	0	0	0	0
EUR	06/05/2014	19/05/2017	53 000 000	53 000 000	53 000 000	53 000 000	0	53 000 000	0	0	0	0
USD	14/05/2007	25/05/2017	2 000 000	1 897 353	2 000 000	1 897 353	0	2 000 000	0	0	0	0
EUR	12/12/2008	31/05/2017	330 998	330 998	330 998	330 998	0	330 998	0	0	0	0

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CCY	Issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2017)	Notional EUR (31/12/2017)	Interest accrual EUR (31/12/2017)	TOTAL (EUR)
EUR	19/05/2010	31/05/2017	1 050 000	1 050 000	1 050 000	1 050 000	0	1 050 000	0	0	0	0
EUR	15/06/2008	15/06/2017	1 364 000	1 364 000	1 364 000	1 364 000	0	1 364 000	0	0	0	0
EUR	15/06/2010	15/06/2017	783 000	783 000	783 000	783 000	0	783 000	0	0	0	0
USD	15/06/2010	15/06/2017	1 754 000	1 663 979	1 754 000	1 663 979	0	1 754 000	0	0	0	0
EUR	15/06/2010	15/06/2017	3 829 000	3 829 000	3 829 000	3 829 000	0	3 829 000	0	0	0	0
USD	15/06/2007	15/06/2017	141 000	133 763	141 000	133 763	0	141 000	0	0	0	0
NOK	29/06/2012	29/06/2017	479 750 000	52 799 269	479 750 000	52 799 269	0	479 750 000	0	0	0	0
EUR	28/06/2005	30/06/2017	92 250 000	92 250 000	71 615 000	71 615 000	0	71 615 000	0	0	0	0
EUR	15/07/2010	15/07/2017	2 739 000	2 739 000	2 739 000	2 739 000	0	2 739 000	0	0	0	0
USD	15/07/2010	15/07/2017	996 000	944 882	996 000	944 882	0	996 000	0	0	0	0
EUR	16/07/2008	16/07/2017	1 982 000	1 982 000	1 982 000	1 982 000	0	1 982 000	0	0	0	0
USD	16/07/2007	16/07/2017	136 000	129 020	136 000	129 020	0	136 000	0	0	0	0
USD	04/07/2007	24/07/2017	5 000 000	4 743 383	5 000 000	4 743 383	0	5 000 000	0	0	0	0
EUR	26/07/2005	28/07/2017	57 000 000	57 000 000	57 000 000	57 000 000	0	57 000 000	0	0	0	0
NOK	01/08/2012	01/08/2017	206 450 000	22 721 020	206 450 000	22 721 020	0	206 450 000	0	0	0	0
EUR	12/10/2005	12/08/2017	117 234	117 234	117 234	117 234	0	117 234	0	0	0	0
EUR	12/09/2005	12/08/2017	1 003 002	1 003 002	1 003 002	1 003 002	0	1 003 002	0	0	0	0
EUR	12/08/2005	12/08/2017	937 872	937 872	937 872	937 872	0	937 872	0	0	0	0
USD	12/08/2005	12/08/2017	463 926	440 116	463 926	440 116	0	463 926	0	0	0	0
EUR	14/08/2008	14/08/2017	1 555 000	1 555 000	1 555 000	1 555 000	0	1 555 000	0	0	0	0
USD	14/08/2007	14/08/2017	466 000	442 083	466 000	442 083	0	466 000	0	0	0	0
USD	12/09/2005	14/08/2017	543 084	515 211	543 084	515 211	0	543 084	0	0	0	0
USD	12/10/2005	14/08/2017	310 620	294 678	310 620	294 678	0	310 620	0	0	0	0
USD	16/08/2010	16/08/2017	1 091 000	1 035 006	1 091 000	1 035 006	0	1 091 000	0	0	0	0
EUR	16/08/2010	16/08/2017	1 844 000	1 844 000	1 844 000	1 844 000	0	1 844 000	0	0	0	0
NOK	03/09/2012	03/09/2017	305 070 000	33 574 722	305 070 000	33 574 722	0	305 070 000	0	0	0	0
JPY	07/09/2012	07/09/2017	100 000 000	810 373	100 000 000	810 373	0	100 000 000	0	0	0	0
PLN	09/09/2014	09/09/2017	74 770 000	16 953 495	74 770 000	16 953 495	0	74 770 000	0	0	0	0
EUR	23/08/2007	12/09/2017	80 000 000	80 000 000	80 000 000	80 000 000	0	80 000 000	0	0	0	0
EUR	14/09/2008	14/09/2017	1 046 000	1 046 000	1 046 000	1 046 000	0	1 046 000	0	0	0	0
USD	14/09/2008	14/09/2017	167 000	158 429	167 000	158 429	0	167 000	0	0	0	0
NOK	03/10/2012	03/10/2017	113 280 000	12 467 121	113 280 000	12 467 121	0	113 280 000	0	0	0	0
EUR	07/04/2008	09/10/2017	1 844 000	1 844 000	1 844 000	1 844 000	0	1 844 000	0	0	0	0
EUR	07/04/2008	10/10/2017	20 000 000	20 000 000	100 000	100 000	0	100 000	0	0	0	0
EUR	07/04/2008	10/10/2017	2 479 586	2 479 586	2 479 586	2 479 586	0	2 479 586	0	0	0	0
EUR	15/10/2008	15/10/2017	986 000	986 000	986 000	986 000	0	986 000	0	0	0	0
USD	15/10/2008	15/10/2017	311 000	295 038	311 000	295 038	0	311 000	0	0	0	0
EUR	28/10/2013	30/10/2017	5 000 000	5 000 000	5 000 000	5 000 000	0	5 000 000	0	0	0	0
EUR	12/10/2007	02/11/2017	5 000 000	5 000 000	5 000 000	5 000 000	0	5 000 000	0	0	0	0
NOK	06/11/2012	06/11/2017	96 870 000	10 661 105	96 870 000	10 661 105	0	96 870 000	0	0	0	0
CHF	05/11/2012	06/11/2017	100 000 000	93 118 540	100 000 000	93 118 540	0	100 000 000	0	0	0	0
EUR	14/11/2005	14/11/2017	509 016	509 016	509 016	509 016	0	509 016	0	0	0	0
EUR	14/12/2005	14/11/2017	549 096	549 096	549 096	549 096	0	549 096	0	0	0	0
USD	14/12/2005	14/11/2017	266 532	252 853	266 532	252 853	0	266 532	0	0	0	0
USD	13/01/2006	14/11/2017	525 048	498 101	525 048	498 101	0	525 048	0	0	0	0
USD	14/11/2005	14/11/2017	237 474	225 286	237 474	225 286	0	237 474	0	0	0	0
EUR	13/01/2006	14/11/2017	275 550	275 550	275 550	275 550	0	275 550	0	0	0	0
EUR	15/11/2008	15/11/2017	603 000	603 000	603 000	603 000	0	603 000	0	0	0	0
USD	15/11/2008	15/11/2017	91 000	86 330	91 000	86 330	0	91 000	0	0	0	0
EUR	17/11/2005	21/11/2017	50 000 000	50 000 000	50 000 000	50 000 000	0	50 000 000	0	0	0	0
EUR	23/11/2012	23/11/2017	25 000 000	25 000 000	25 000 000	25 000 000	0	25 000 000	0	0	0	0
NOK	06/12/2012	06/12/2017	78 150 000	8 600 861	78 150 000	8 600 861	0	78 150 000	0	0	0	0
EUR	04/12/2012	06/12/2017	7 658 000	7 658 000	7 658 000	7 658 000	0	7 658 000	0	0	0	0
EUR	14/12/2008	14/12/2017	1 443 000	1 443 000	1 443 000	1 443 000	0	1 443 000	0	0	0	0
USD	14/12/2008	14/12/2017	233 000	221 042	233 000	221 042	0	233 000	0	0	0	0
EUR	06/08/2013	15/12/2017	5 000 000	5 000 000	5 000 000	5 000 000	0	5 000 000	0	0	0	0
NOK	09/01/2013	09/01/2018	92 380 000	10 166 955	92 380 000	10 166 955	0	0	92 380 000	9 387 925	378 764	9 766 689
EUR	07/01/2013	09/01/2018	6 748 000	6 748 000	6 748 000	6 748 000	0	0	6 748 000	6 748 000	41 276	6 789 276
EUR	05/10/2009	10/01/2018	9 500 000	9 500 000	9 500 000	9 500 000	0	0	9 500 000	9 500 000	20 611	9 520 611
EUR	15/01/2008	15/01/2018	673 000	673 000	673 000	673 000	0	0	673 000	673 000	31 874	704 874
USD	15/01/2008	15/01/2018	127 000	120 482	127 000	120 482	0	0	127 000	105 895	5 168	111 063
NOK	06/02/2013	06/02/2018	112 490 000	12 380 177	112 490 000	12 380 177	0	0	112 490 000	11 431 562	425 043	11 856 605
EUR	14/02/2011	14/02/2018	15 000 000	15 000 000	15 000 000	15 000 000	0	0	15 000 000	15 000 000	666 185	15 666 185
EUR	15/02/2006	15/02/2018	142 284	142 284	142 284	142 284	0	0	142 284	142 284	4 776	147 060

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CCY	Issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2017)	Notional EUR (31/12/2017)	Interest accrual EUR (31/12/2017)	TOTAL (EUR)
USD	15/02/2008	15/02/2018	209 000	198 273	209 000	198 273	0	0	209 000	174 268	7 143	181 411
EUR	15/02/2008	15/02/2018	571 000	571 000	571 000	571 000	0	0	571 000	571 000	23 904	594 904
USD	15/02/2006	15/02/2018	109 218	103 613	109 218	103 613	0	0	109 218	91 068	4 215	95 284
AUD	28/02/2014	28/02/2018	8 346 000	5 718 005	8 346 000	5 718 005	0	0	8 346 000	5 438 551	184 803	5 623 354
EUR	22/02/2011	01/03/2018	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	6 850	5 006 850
NOK	04/03/2015	04/03/2018	35 500 000	3 906 981	35 500 000	3 906 981	0	0	35 500 000	3 607 614	46 120	3 653 734
ZAR	04/03/2015	04/03/2018	43 500 000	3 008 923	43 500 000	3 008 923	0	0	43 500 000	2 938 117	187 562	3 125 679
NOK	06/03/2013	06/03/2018	107 910 000	11 876 121	107 910 000	11 876 121	0	0	107 910 000	10 966 129	373 036	11 339 165
EUR	14/03/2008	14/03/2018	1 539 000	1 539 000	1 539 000	1 539 000	0	0	1 539 000	1 539 000	56 520	1 595 520
USD	14/03/2008	14/03/2018	211 000	200 171	211 000	200 171	0	0	211 000	175 936	6 391	182 327
EUR	15/03/2006	15/03/2018	384 768	384 768	384 768	384 768	0	0	384 768	384 768	12 555	397 323
USD	15/03/2006	15/03/2018	204 408	193 917	204 408	193 917	0	0	204 408	170 439	7 336	177 775
AUD	28/03/2014	28/03/2018	7 710 000	5 282 269	7 710 000	5 282 269	0	0	7 710 000	5 024 111	155 150	5 179 261
NOK	05/04/2013	05/04/2018	67 690 000	7 449 677	67 690 000	7 449 677	0	0	67 690 000	6 878 855	204 293	7 083 148
EUR	31/03/2011	06/04/2018	10 000 000	10 000 000	10 000 000	10 000 000	0	0	10 000 000	10 000 000	37 241	10 037 241
EUR	13/04/2006	13/04/2018	497 994	497 994	497 994	497 994	0	0	497 994	497 994	15 354	513 348
USD	13/04/2006	13/04/2018	84 168	79 848	84 168	79 848	0	0	84 168	70 181	2 847	73 028
MXN	13/04/2015	13/04/2018	60 800 000	2 792 590	60 800 000	2 792 590	0	0	60 800 000	2 569 608	85 227	2 654 834
EUR	15/04/2008	15/04/2018	727 000	727 000	727 000	727 000	0	0	727 000	727 000	25 343	752 343
USD	15/04/2008	15/04/2018	357 000	338 678	357 000	338 678	0	0	357 000	297 674	10 377	308 050
AUD	16/04/2014	16/04/2018	5 250 000	3 596 876	5 250 000	3 596 876	0	0	5 250 000	3 421 087	98 452	3 519 539
NOK	08/05/2013	08/05/2018	52 540 000	5 782 332	52 540 000	5 782 332	0	0	52 540 000	5 339 268	134 908	5 474 176
EUR	15/05/2006	15/05/2018	912 822	912 822	912 822	912 822	0	0	912 822	912 822	26 165	938 987
EUR	15/05/2008	15/05/2018	235 000	235 000	235 000	235 000	0	0	235 000	235 000	7 473	242 473
USD	15/05/2008	15/05/2018	656 000	622 332	656 000	622 332	0	0	656 000	546 986	16 011	562 996
USD	15/05/2006	15/05/2018	82 164	77 947	82 164	77 947	0	0	82 164	68 510	2 550	71 060
EUR	30/05/2012	01/06/2018	3 517 000	3 517 000	3 517 000	3 517 000	0	0	3 517 000	3 517 000	3 178	3 520 178
AUD	04/06/2014	04/06/2018	4 952 000	3 392 710	4 952 000	3 392 710	0	0	4 952 000	3 226 900	75 363	3 302 262
AUD	05/06/2013	05/06/2018	11 896 500	8 150 521	11 896 500	8 150 521	0	0	11 896 500	7 752 183	213 642	7 965 825
NOK	05/06/2013	05/06/2018	46 900 000	5 161 617	46 900 000	5 161 617	0	0	46 900 000	4 766 115	97 072	4 863 187
EUR	15/06/2006	15/06/2018	395 790	395 790	395 790	395 790	0	0	395 790	395 790	10 148	405 938
USD	15/06/2006	15/06/2018	84 168	79 848	84 168	79 848	0	0	84 168	70 181	2 300	72 481
EUR	16/06/2008	16/06/2018	413 000	413 000	413 000	413 000	0	0	413 000	413 000	11 315	424 315
USD	16/06/2008	16/06/2018	73 000	69 253	73 000	69 253	0	0	73 000	60 869	1 618	62 487
AUD	24/06/2014	24/06/2018	4 818 000	3 300 904	4 818 000	3 300 904	0	0	4 818 000	3 139 580	66 373	3 205 954
NOK	25/06/2013	25/06/2018	21 430 000	2 358 496	21 430 000	2 358 496	0	0	21 430 000	2 177 779	40 131	2 217 910
AUD	25/06/2013	25/06/2018	5 578 500	3 821 938	5 578 500	3 821 938	0	0	5 578 500	3 635 149	90 640	3 725 789
EUR	27/06/2012	29/06/2018	5 359 000	5 359 000	5 359 000	5 359 000	0	0	5 359 000	5 359 000	512	5 359 512
USD	14/07/2006	14/07/2018	78 156	74 145	78 156	74 145	0	0	78 156	65 168	1 752	66 920
EUR	14/07/2006	16/07/2018	343 686	343 686	343 686	343 686	0	0	343 686	343 686	7 151	350 837
EUR	15/07/2008	15/07/2018	333 000	333 000	333 000	333 000	0	0	333 000	333 000	8 414	341 414
USD	15/07/2008	15/07/2018	32 000	30 358	32 000	30 358	0	0	32 000	26 682	668	27 350
NOK	31/07/2013	31/07/2018	19 830 000	2 182 406	19 830 000	2 182 406	0	0	19 830 000	2 015 182	30 099	2 045 281
AUD	31/07/2013	31/07/2018	6 720 000	4 604 001	6 720 000	4 604 001	0	0	6 720 000	4 378 991	88 499	4 467 490
AUD	06/08/2014	06/08/2018	7 552 000	5 174 020	7 552 000	5 174 020	0	0	7 552 000	4 921 152	80 615	5 001 767
EUR	14/08/2008	14/08/2018	306 000	306 000	306 000	306 000	0	0	306 000	306 000	6 309	312 309
EUR	14/08/2006	14/08/2018	754 506	754 506	754 506	754 506	0	0	754 506	754 506	13 286	767 792
USD	14/08/2008	14/08/2018	103 000	97 714	103 000	97 714	0	0	103 000	85 883	1 655	87 539
USD	14/08/2006	14/08/2018	45 090	42 776	45 090	42 776	0	0	45 090	37 597	856	38 453
USD	13/08/2013	28/08/2018	5 000 000	4 743 383	5 000 000	4 743 383	0	0	5 000 000	4 169 099	10 224	4 179 322
AUD	29/08/2013	29/08/2018	5 228 000	3 581 803	5 228 000	3 581 803	0	0	5 228 000	3 406 751	55 885	3 462 636
NOK	29/08/2013	29/08/2018	13 440 000	1 479 150	13 440 000	1 479 150	0	0	13 440 000	1 365 812	16 558	1 382 370
EUR	10/09/2013	10/09/2018	750 000 000	750 000 000	673 000 000	673 000 000	0	0	673 000 000	673 000 000	4 510 852	677 510 852
EUR	14/09/2006	14/09/2018	289 578	289 578	289 578	289 578	0	0	289 578	289 578	3 837	293 415
USD	14/09/2006	14/09/2018	219 438	208 176	219 438	208 176	0	0	219 438	182 972	3 103	186 075
NOK	02/10/2013	02/10/2018	24 760 000	2 724 982	24 760 000	2 724 982	0	0	24 760 000	2 516 183	22 207	2 538 391
USD	02/10/2013	02/10/2018	1 856 000	1 760 744	1 856 000	1 760 744	0	0	1 856 000	1 547 569	14 857	1 562 426
AUD	02/10/2013	02/10/2018	3 846 000	2 634 968	3 846 000	2 634 968	0	0	3 846 000	2 506 191	28 367	2 534 558
EUR	16/10/2006	16/10/2018	193 386	193 386	193 386	193 386	0	0	193 386	193 386	1 807	195 193
USD	16/10/2006	16/10/2018	332 664	315 591	332 664	315 591	0	0	332 664	277 382	3 324	280 706
EUR	06/10/2008	29/10/2018	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	77 788	50 077 788
NOK	30/10/2013	30/10/2018	27 540 000	3 030 937	27 540 000	3 030 937	0	0	27 540 000	2 798 695	17 100	2 815 796
AUD	30/10/2013	30/10/2018	2 642 000	1 810 085	2 642 000	1 810 085	0	0	2 642 000	1 721 621	13 194	1 734 815
EUR	30/10/2013	30/10/2018	86 833 000	86 833 000	86 833 000	86 833 000	0	0	86 833 000	86 833 000	335 723	87 168 723
EUR	15/11/2006	15/11/2018	158 316	158 316	158 316	158 316	0	0	158 316	158 316	903	159 219
USD	15/11/2006	15/11/2018	220 440	209 126	220 440	209 126	0	0	220 440	183 807	1 333	185 140
NOK	04/12/2013	04/12/2018	43 400 000	4 776 422	43 400 000	4 776 422	0	0	43 400 000	4 410 435	11 977	4 422 412
EUR	04/12/2013	04/12/2018	20 000 000	20 000 000	20 000 000	20 000 000	0	0	20 000 000	20 000 000	31 299	20 031 299
USD	15/12/2006	15/12/2018	315 630	299 431	315 630	299 431	0	0	315 630	263 179	672	263 850
EUR	17/12/2006	17/12/2018	225 450	225 450	225 450	225 450	0	0	225 450	225 450	455	225 905
EUR	27/12/2013	27/12/2018	12 903 000	12 903 000	12 903 000	12 903 000	0	0	12 903 000	12 903 000	3 606	12 906 606
TOTAL < 1 YEAR					4 821 939 072	2 798 943 725			1 762 004 124	1 037 368 471	9 328 184	1 046 696 655

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CCY	Issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2017)	Notional EUR (31/12/2017)	Interest accrual EUR (31/12/2017)	TOTAL (EUR)
EUR	16/01/2008	16/01/2019	244 000	244 000	244 000	244 000	0	0	244 000	244 000	10 236	254 236
USD	16/01/2007	16/01/2019	14 000	13 281	14 000	13 281	0	0	14 000	11 673	602	12 275
EUR	15/02/2008	15/02/2019	217 000	217 000	217 000	217 000	0	0	217 000	217 000	8 799	225 799
USD	15/02/2007	15/02/2019	105 000	99 611	105 000	99 611	0	0	105 000	87 551	4 241	91 792
EUR	15/03/2008	15/03/2019	239 000	239 000	239 000	239 000	0	0	239 000	239 000	9 034	248 034
USD	15/03/2007	15/03/2019	79 000	74 945	79 000	74 945	0	0	79 000	65 872	2 991	68 862
EUR	16/03/2009	16/03/2019	1 028 000	1 028 000	1 028 000	1 028 000	0	0	1 028 000	1 028 000	41 594	1 069 594
USD	16/03/2009	16/03/2019	194 000	184 043	194 000	184 043	0	0	194 000	161 761	5 900	167 661
USD	14/03/2016	25/03/2019	5 200 000	4 933 118	5 200 000	4 933 118	0	0	5 200 000	4 335 863	1 514	4 337 376
EUR	15/04/2009	15/04/2019	1 726 000	1 726 000	1 726 000	1 726 000	0	0	1 726 000	1 726 000	61 402	1 787 402
USD	15/04/2009	15/04/2019	32 000	30 358	32 000	30 358	0	0	32 000	26 682	911	27 593
EUR	16/04/2008	16/04/2019	218 000	218 000	218 000	218 000	0	0	218 000	218 000	7 182	225 182
USD	16/04/2007	16/04/2019	84 000	79 689	84 000	79 689	0	0	84 000	70 041	2 732	72 772
USD	07/05/2014	07/05/2019	2 740 000	2 599 374	2 740 000	2 599 374	0	0	2 740 000	2 284 666	39 437	2 324 103
EUR	15/05/2008	15/05/2019	307 000	307 000	307 000	307 000	0	0	307 000	307 000	9 083	316 083
EUR	15/05/2009	15/05/2019	3 040 000	3 040 000	3 040 000	3 040 000	0	0	3 040 000	3 040 000	98 987	3 138 987
USD	15/05/2009	15/05/2019	99 000	93 919	99 000	93 919	0	0	99 000	82 548	2 437	84 985
USD	15/05/2007	15/05/2019	104 000	98 662	104 000	98 662	0	0	104 000	86 717	3 032	89 749
USD	04/06/2014	04/06/2019	3 546 000	3 364 007	3 546 000	3 364 007	0	0	3 546 000	2 956 725	45 124	3 001 848
EUR	15/06/2008	15/06/2019	125 000	125 000	125 000	125 000	0	0	125 000	125 000	3 271	128 271
EUR	15/06/2009	15/06/2019	1 805 000	1 805 000	1 805 000	1 805 000	0	0	1 805 000	1 805 000	49 699	1 854 699
USD	15/06/2009	15/06/2019	335 000	317 807	335 000	317 807	0	0	335 000	279 330	7 308	286 638
USD	15/06/2007	15/06/2019	107 000	101 508	107 000	101 508	0	0	107 000	89 219	2 677	91 895
NZD	24/06/2014	24/06/2019	1 594 000	1 051 590	1 594 000	1 051 590	0	0	1 594 000	945 994	24 949	970 943
EUR	15/07/2009	15/07/2019	2 696 000	2 696 000	2 696 000	2 696 000	0	0	2 696 000	2 696 000	67 492	2 763 492
USD	15/07/2009	15/07/2019	198 000	187 838	198 000	187 838	0	0	198 000	165 096	4 518	169 614
EUR	31/03/2011	15/07/2019	6 500 000	6 500 000	6 500 000	6 500 000	0	0	6 500 000	6 500 000	20 729	6 520 729
EUR	16/07/2008	16/07/2019	588 000	588 000	588 000	588 000	0	0	588 000	588 000	13 953	601 953
USD	16/07/2007	16/07/2019	153 000	145 148	153 000	145 148	0	0	153 000	127 574	3 559	131 133
USD	30/07/2009	06/08/2019	20 000 000	18 973 532	20 000 000	18 973 532	0	0	20 000 000	16 676 395	88 495	16 764 890
NZD	06/08/2014	06/08/2019	7 768 000	5 124 687	7 768 000	5 124 687	0	0	7 768 000	4 610 089	94 213	4 704 302
EUR	23/11/2010	12/08/2019	3 300 000	3 300 000	3 300 000	3 300 000	0	0	3 300 000	3 300 000	3 777	3 303 777
EUR	14/08/2008	14/08/2019	543 000	543 000	543 000	543 000	0	0	543 000	543 000	10 674	553 674
EUR	14/08/2009	14/08/2019	1 734 000	1 734 000	1 734 000	1 734 000	0	0	1 734 000	1 734 000	34 419	1 768 419
USD	14/08/2009	14/08/2019	268 000	254 245	268 000	254 245	0	0	268 000	223 464	4 436	227 899
USD	14/08/2007	14/08/2019	112 000	106 252	112 000	106 252	0	0	112 000	93 388	2 122	95 510
RON	12/08/2009	27/08/2019	34 500 000	7 600 793	34 500 000	7 600 793	0	0	34 500 000	7 405 817	15 480	7 421 298
NZD	03/09/2014	03/09/2019	9 448 000	6 233 012	9 448 000	6 233 012	0	0	9 448 000	5 607 122	97 518	5 704 639
AUD	03/09/2014	03/09/2019	5 620 000	3 850 370	5 620 000	3 850 370	0	0	5 620 000	3 662 192	48 642	3 710 834
EUR	14/09/2008	14/09/2019	454 000	454 000	454 000	454 000	0	0	454 000	454 000	6 813	460 813
USD	14/09/2008	14/09/2019	13 000	12 333	13 000	12 333	0	0	13 000	10 840	187	11 027
EUR	15/09/2009	15/09/2019	6 588 000	6 588 000	6 588 000	6 588 000	0	0	6 588 000	6 588 000	102 827	6 690 827
USD	15/09/2009	15/09/2019	330 000	313 063	330 000	313 063	0	0	330 000	275 161	4 661	279 822
EUR	27/04/2011	16/09/2019	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	2 370	5 002 370
AUD	01/10/2014	01/10/2019	4 130 000	2 829 542	4 130 000	2 829 542	0	0	4 130 000	2 691 255	27 405	2 718 660
NZD	01/10/2014	01/10/2019	7 258 000	4 788 231	7 258 000	4 788 231	0	0	7 258 000	4 307 418	57 434	4 364 852
EUR	15/10/2008	15/10/2019	618 000	618 000	618 000	618 000	0	0	618 000	618 000	6 372	624 372
EUR	15/10/2009	15/10/2019	4 421 000	4 421 000	4 421 000	4 421 000	0	0	4 421 000	4 421 000	48 419	4 469 419
USD	15/10/2008	15/10/2019	271 000	257 091	271 000	257 091	0	0	271 000	225 965	2 547	228 512
USD	15/10/2009	15/10/2019	807 000	765 582	807 000	765 582	0	0	807 000	672 893	7 585	680 478
AUD	05/11/2014	05/11/2019	6 038 000	4 136 750	6 038 000	4 136 750	0	0	6 038 000	3 934 576	26 360	3 960 935
NZD	05/11/2014	05/11/2019	8 406 000	5 545 586	8 406 000	5 545 586	0	0	8 406 000	4 988 724	41 212	5 029 936
EUR	23/10/2009	06/11/2019	20 000 000	20 000 000	20 000 000	20 000 000	0	0	20 000 000	20 000 000	27 720	20 027 720
EUR	15/11/2008	15/11/2019	548 000	548 000	548 000	548 000	0	0	548 000	548 000	3 511	551 511
USD	15/11/2008	15/11/2019	315 000	298 833	315 000	298 833	0	0	315 000	262 653	1 886	264 539
EUR	16/11/2009	16/11/2019	2 746 000	2 746 000	2 746 000	2 746 000	0	0	2 746 000	2 746 000	17 390	2 763 390
NZD	03/12/2014	03/12/2019	4 924 000	3 248 450	4 924 000	3 248 450	0	0	4 924 000	2 922 255	11 702	2 933 957
AUD	03/12/2014	03/12/2019	3 550 000	2 432 173	3 550 000	2 432 173	0	0	3 550 000	2 313 306	7 425	2 320 732
EUR	10/11/2009	04/12/2019	20 059 000	20 059 000	20 059 000	20 059 000	0	0	20 059 000	20 059 000	18 269	20 077 269
EUR	14/12/2008	14/12/2019	425 000	425 000	425 000	425 000	0	0	425 000	425 000	1 011	426 011
USD	14/12/2008	14/12/2019	178 000	168 864	178 000	168 864	0	0	178 000	148 420	386	148 806
EUR	16/12/2009	16/12/2019	3 333 000	3 333 000	3 333 000	3 333 000	0	0	3 333 000	3 333 000	7 634	3 340 634
AUD	07/01/2015	07/01/2020	3 688 000	2 526 720	3 688 000	2 526 720	0	0	3 688 000	2 403 232	95 495	2 498 727
NZD	07/01/2015	07/01/2020	6 268 000	4 135 110	6 268 000	4 135 110	0	0	6 268 000	3 719 881	184 400	3 904 281
EUR	15/01/2008	15/01/2020	250 000	250 000	250 000	250 000	0	0	250 000	250 000	11 960	261 960
USD	15/01/2008	15/01/2020	219 000	207 760	219 000	207 760	0	0	219 000	182 607	9 087	191 694
EUR	15/01/2010	15/01/2020	1 816 000	1 816 000	1 816 000	1 816 000	0	0	1 816 000	1 816 000	88 627	1 904 627
NZD	04/02/2015	04/02/2020	6 662 000	4 395 039	6 662 000	4 395 039	0	0	6 662 000	3 953 709	180 705	4 134 414
AUD	04/02/2015	04/02/2020	4 836 000	3 313 237	4 836 000	3 313 237	0	0	4 836 000	3 151 310	108 309	3 259 619
USD	15/02/2008	15/02/2020	197 000	186 889	197 000	186 889	0	0	197 000	164 262	6 877	171 139
EUR	15/02/2008	15/02/2020	176 000	176 000	176 000	176 000	0	0	176 000	176 000	7 522	183 522

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CCY	Tranche	Issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2017)	Notional EUR (31/12/2017)	Interest accrual EUR (31/12/2017)	TOTAL (EUR)
EUR	T3970	16/02/2010	16/02/2020	3 154 000	3 154 000	3 154 000	3 154 000	0	0	3 154 000	3 154 000	141 271	3 295 271
NZD	R00082	04/03/2015	04/03/2020	4 674 000	3 083 520	4 674 000	3 083 520	0	0	4 674 000	2 773 887	104 543	2 878 430
USD	R00046	23/01/2014	09/03/2020	13 410 000	12 721 753	13 410 000	12 721 753	0	0	13 410 000	11 181 523	18 458	11 199 981
EUR	T3355	14/03/2008	14/03/2020	1 105 000	1 105 000	1 105 000	1 105 000	0	0	1 105 000	1 105 000	41 469	1 146 469
USD	T3350	14/03/2008	14/03/2020	155 000	147 045	155 000	147 045	0	0	155 000	129 242	4 850	134 092
EUR	T3984	15/03/2010	15/03/2020	5 170 000	5 170 000	5 170 000	5 170 000	0	0	5 170 000	5 170 000	211 970	5 381 970
NZD	R00085	02/04/2015	02/04/2020	2 368 000	1 562 211	2 368 000	1 562 211	0	0	2 368 000	1 405 341	47 896	1 453 237
USD	R00048	26/02/2014	09/04/2020	8 624 000	8 181 387	8 624 000	8 181 387	0	0	8 624 000	7 190 861	35 199	7 226 060
EUR	T3997	15/04/2010	15/04/2020	2 601 000	2 601 000	2 601 000	2 601 000	0	0	2 601 000	2 601 000	93 460	2 694 460
EUR	T3414	15/04/2008	15/04/2020	537 000	537 000	537 000	537 000	0	0	537 000	537 000	19 104	556 104
USD	T3409	15/04/2008	15/04/2020	146 000	138 507	146 000	138 507	0	0	146 000	121 738	4 418	126 156
USD	R00050	20/03/2014	07/05/2020	6 192 000	5 874 205	6 192 000	5 874 205	0	0	6 192 000	5 163 012	16 884	5 179 896
EUR	T4018	14/05/2010	14/05/2020	4 273 000	4 273 000	4 273 000	4 273 000	0	0	4 273 000	4 273 000	137 836	4 410 836
EUR	T3467	15/05/2008	15/05/2020	1 339 000	1 339 000	1 339 000	1 339 000	0	0	1 339 000	1 339 000	43 007	1 382 007
USD	T3462	15/05/2008	15/05/2020	169 000	160 326	169 000	160 326	0	0	169 000	140 916	4 258	145 174
EUR	R00055	29/04/2014	04/06/2020	3 253 000	3 253 000	3 253 000	3 253 000	0	0	3 253 000	3 253 000	1 496	3 254 496
USD	R00054	23/04/2014	04/06/2020	8 442 000	8 008 728	8 442 000	8 008 728	0	0	8 442 000	7 039 106	12 798	7 051 905
EUR	T4027	15/06/2010	15/06/2020	3 529 000	3 529 000	3 529 000	3 529 000	0	0	3 529 000	3 529 000	94 268	3 623 268
EUR	T3510	16/06/2008	16/06/2020	180 000	180 000	180 000	180 000	0	0	180 000	180 000	5 030	185 030
USD	T3505	16/06/2008	16/06/2020	116 000	110 046	116 000	110 046	0	0	116 000	96 723	2 637	99 360
USD	R00058	21/05/2014	24/06/2020	4 804 000	4 557 442	4 804 000	4 557 442	0	0	4 804 000	4 005 670	1 360	4 007 030
EUR	T3571	15/07/2008	15/07/2020	159 000	159 000	159 000	159 000	0	0	159 000	159 000	4 055	163 055
EUR	T4043	15/07/2010	15/07/2020	2 949 000	2 949 000	2 949 000	2 949 000	0	0	2 949 000	2 949 000	60 091	3 009 091
USD	T3566	15/07/2008	15/07/2020	6 000	5 692	6 000	5 692	0	0	6 000	5 003	126	5 129
USD	R00060	19/06/2014	06/08/2020	10 908 000	10 348 164	10 908 000	10 348 164	0	0	10 908 000	9 095 306	31 460	9 126 766
EUR	T3609	14/08/2008	14/08/2020	21 000	21 000	21 000	21 000	0	0	21 000	21 000	437	21 437
USD	T3604	14/08/2008	14/08/2020	13 000	12 333	13 000	12 333	0	0	13 000	10 840	213	11 053
EUR	T4056	16/08/2010	16/08/2020	3 480 000	3 480 000	3 480 000	3 480 000	0	0	3 480 000	3 480 000	56 905	3 536 905
USD	R00064	30/07/2014	03/09/2020	8 746 000	8 297 126	8 746 000	8 297 126	0	0	8 746 000	7 292 587	12 180	7 304 767
EUR	W00013	04/09/2012	14/09/2020	6 500 000	6 500 000	6 500 000	6 500 000	0	0	6 500 000	6 500 000	5 502	6 505 502
EUR	T4046	14/09/2010	16/09/2020	100 000 000	100 000 000	100 000 000	100 000 000	0	0	100 000 000	100 000 000	49 350	100 049 350
EUR	T4069	20/09/2010	20/09/2020	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	564 384	50 564 384
USD	R00066	27/08/2014	01/10/2020	6 170 000	5 853 335	6 170 000	5 853 335	0	0	6 170 000	5 144 668	25 908	5 170 576
PLN	R00132	05/10/2017	05/10/2020	14 970 000	3 583 912	0	0	14 970 000	0	14 970 000	3 583 912	18 835	3 602 747
USD	W00038	26/09/2014	21/10/2020	10 410 000	9 875 723	10 410 000	9 875 723	0	0	10 410 000	8 680 063	33 460	8 713 524
USD	R00071	24/09/2014	05/11/2020	13 848 000	13 137 274	13 848 000	13 137 274	0	0	13 848 000	11 546 736	40 861	11 587 596
EUR	T4067	19/10/2010	09/11/2020	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	89 325	50 089 325
EUR	W00037	02/08/2014	02/12/2020	25 000 000	25 000 000	25 000 000	25 000 000	0	0	25 000 000	25 000 000	31 644	25 031 644
NOK	R00097	06/10/2015	02/12/2020	71 230 000	7 839 275	71 230 000	7 839 275	0	0	71 230 000	7 238 600	8 783	7 247 383
USD	R00074	22/10/2014	03/12/2020	8 164 000	7 744 996	8 164 000	7 744 996	0	0	8 164 000	6 807 304	12 060	6 819 364
EUR	T1720	21/12/2005	21/12/2020	48 131 182	48 131 182	48 131 182	48 131 182	0	0	48 131 182	48 131 182	59 907	48 191 089
NOK	R00100	19/11/2015	30/12/2020	54 830 000	6 034 359	54 830 000	6 034 359	0	0	54 830 000	5 571 985	780	5 572 765
USD	R00077	20/11/2014	07/01/2021	7 448 000	7 065 743	7 448 000	7 065 743	0	0	7 448 000	6 210 289	29 076	6 239 365
USD	R00080	18/12/2014	04/02/2021	7 298 000	6 923 442	7 298 000	6 923 442	0	0	7 298 000	6 085 216	19 917	6 105 133
EUR	T4122	28/01/2011	10/02/2021	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	11 129	5 011 129
USD	R00083	23/01/2015	04/03/2021	4 500 000	4 269 045	4 500 000	4 269 045	0	0	4 500 000	3 752 189	6 319	3 758 508
USD	R00086	19/02/2015	06/04/2021	6 434 000	6 103 785	6 434 000	6 103 785	0	0	6 434 000	5 364 796	28 305	5 393 101
NOK	R00102	18/02/2016	06/04/2021	68 310 000	7 517 912	68 310 000	7 517 912	0	0	68 310 000	6 941 862	27 513	6 969 374
USD	W00039	17/03/2015	12/04/2021	5 600 000	5 312 589	5 600 000	5 312 589	0	0	5 600 000	4 669 390	22 914	4 692 305
EUR	T2037	21/04/2006	26/04/2021	8 000 000	8 000 000	8 000 000	8 000 000	0	0	8 000 000	8 000 000	-5 500	7 994 500
AUD	R00103	04/05/2016	04/05/2021	7 501 500	5 139 422	7 501 500	5 139 422	0	0	7 501 500	4 888 244	114 730	5 002 975
USD	R00088	24/03/2015	06/05/2021	2 062 000	1 956 171	2 062 000	1 956 171	0	0	2 062 000	1 719 336	5 738	1 725 074
AUD	R00104	01/06/2016	01/06/2021	6 454 500	4 422 102	6 454 500	4 422 102	0	0	6 454 500	4 205 982	87 295	4 293 277
USD	R00089	23/04/2015	03/06/2021	5 982 000	5 674 983	5 982 000	5 674 983	0	0	5 982 000	4 987 910	8 932	4 996 842
AUD	R00106	20/06/2016	20/06/2021	3 478 500	2 383 187	3 478 500	2 383 187	0	0	3 478 500	2 266 714	39 841	2 306 556
USD	R00090	21/05/2015	24/06/2021	2 094 000	1 986 529	2 094 000	1 986 529	0	0	2 094 000	1 746 019	711	1 746 730
AUD	R00108	03/08/2016	03/08/2021	4 987 500	3 417 032	4 987 500	3 417 032	0	0	4 987 500	3 250 033	41 008	3 291 041
USD	R00091	19/05/2015	05/08/2021	4 976 000	4 720 615	4 976 000	4 720 615	0	0	4 976 000	4 149 087	13 510	4 162 597
USD	R00092	26/06/2015	05/08/2021	8 078 000	7 663 410	8 078 000	7 663 410	0	0	8 078 000	6 735 596	23 845	6 759 441
USD	R00110	06/07/2016	17/08/2021	12 586 000	11 940 044	12 586 000	11 940 044	0	0	12 586 000	10 494 455	33 437	10 527 892
USD	R00094	24/07/2015	02/09/2021	1 300 000	1 233 280	1 300 000	1 233 280	0	0	1 300 000	1 083 966	1 828	1 085 794
USD	R00093	24/07/2015	02/09/2021	5 378 000	5 101 983	5 378 000	5 101 983	0	0	5 378 000	4 484 283	7 732	4 492 014
USD	R00113	04/08/2016	07/09/2021	1 814 000	1 720 899	1 814 000	1 720 899	0	0	1 814 000	1 512 549	2 710	1 515 259
AUD	R00111	07/09/2016	07/09/2021	3 487 500	2 389 353	3 487 500	2 389 353	0	0	3 487 500	2 272 579	22 028	2 294 608
EUR	T4196	13/09/2011	13/09/2021	100 000 000	100 000 000	100 000 000	100 000 000	0	0	100 000 000	100 000 000	1 386 301	101 386 301
USD	R00095	19/08/2015	30/09/2021	6 498 000	6 164 501	6 498 000	6 164 501	0	0	6 498 000	5 418 161	1 145	5 419 305
AUD	R00114	05/10/2016	05/10/2021	3 664 500	2 510 619	3 664 500	2 510 619	0	0	3 664 500	2 387 919	17 559	2 405 478
EUR	R00037	28/10/2013	29/10/2021	6 011 000	6 011 000	6 011 000	6 011 000	0	0	6 011 000	6 011 000	3 324	6 014 324
AUD	R00117	02/11/2016	02/11/2021	4 809 000	3 294 738	4 809 000	3 294 738	0	0	4 809 000	3 133 716	15 712	3 149 427
USD	R00116	22/09/2016	02/11/2021	3 396 000	3 221 706	3 396 000	3 221 706	0	0	3 396 000	2 831 652	11 760	2 843 412
USD	R00096	10/09/2015	04/11/2021	7 434 000	7 052 462	7 434 000	7 052 462	0	0	7 434 000	6 198 616	23 357	6 221 973
USD													

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CCY	Tranche	Issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2017)	Notional EUR (31/12/2017)	Interest accrual EUR (31/12/2017)	TOTAL (EUR)
NOK	R00125	02/03/2017	02/03/2022	45 590 000	4 632 989	0	0	45 590 000	0	45 590 000	4 632 989	79 364	4 712 353
EUR	T2592	07/01/2008	02/03/2022	2 500 000	2 500 000	2 500 000	2 500 000	0	0	2 500 000	2 500 000	0	2 500 000
EUR	T4220	15/03/2012	23/03/2022	2 500 000	2 500 000	2 500 000	2 500 000	0	0	2 500 000	2 500 000	667	2 500 667
NOK	R00126	06/04/2017	06/04/2022	23 660 000	2 404 398	0	0	23 660 000	0	23 660 000	2 404 398	36 461	2 440 859
NOK	R00127	04/05/2017	04/05/2022	20 220 000	2 054 815	0	0	20 220 000	0	20 220 000	2 054 815	27 929	2 082 744
EUR	T4228	05/04/2012	09/05/2022	30 000 000	30 000 000	30 000 000	30 000 000	0	0	30 000 000	30 000 000	94 921	30 094 921
USD	R00105	21/04/2016	01/06/2022	3 198 000	3 033 868	3 198 000	3 033 868	0	0	3 198 000	2 666 555	5 418	2 671 973
NOK	R00128	08/06/2017	08/06/2022	29 320 000	2 979 584	0	0	29 320 000	0	29 320 000	2 979 584	34 641	3 014 225
USD	R00107	19/05/2016	20/06/2022	1 718 000	1 629 826	1 718 000	1 629 826	0	0	1 718 000	1 432 502	1 165	1 433 667
EUR	T4237	12/06/2012	27/06/2022	31 000 000	31 000 000	31 000 000	31 000 000	0	0	31 000 000	31 000 000	8 917	31 008 917
EUR	W00002	29/06/2012	05/07/2022	15 000 000	15 000 000	15 000 000	15 000 000	0	0	15 000 000	15 000 000	77 733	15 077 733
EUR	T4236	12/06/2012	11/07/2022	3 500 000	3 500 000	3 500 000	3 500 000	0	0	3 500 000	3 500 000	14 677	3 514 677
USD	R00109	17/06/2016	03/08/2022	2 986 000	2 832 748	2 986 000	2 832 748	0	0	2 986 000	2 489 786	10 022	2 499 808
NOK	R00129	04/08/2012	04/08/2022	162 440 000	16 507 627	0	0	162 440 000	0	162 440 000	16 507 627	125 503	16 633 130
EUR	W00007	14/08/2012	23/08/2022	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	11 218	5 011 218
USD	R00112	19/07/2016	07/09/2022	3 772 000	3 578 408	3 772 000	3 578 408	0	0	3 772 000	3 145 168	5 479	3 150 647
NOK	R00131	14/09/2017	14/09/2022	113 710 000	11 555 542	0	0	113 710 000	0	113 710 000	11 555 542	63 840	11 619 382
NOK	R00133	05/10/2017	05/10/2022	53 060 000	5 392 112	0	0	53 060 000	0	53 060 000	5 392 112	23 830	5 415 942
USD	R00115	24/08/2016	05/10/2022	2 866 000	2 718 907	2 866 000	2 718 907	0	0	2 866 000	2 389 727	13 435	2 403 162
EUR	W00006	16/08/2012	12/10/2022	25 000 000	25 000 000	25 000 000	25 000 000	0	0	25 000 000	25 000 000	234 123	25 234 123
USD	R00118	22/09/2016	02/11/2022	3 652 000	3 464 567	3 652 000	3 464 567	0	0	3 652 000	3 045 110	11 355	3 056 464
USD	R00120	20/10/2016	07/12/2022	2 674 000	2 536 761	2 674 000	2 536 761	0	0	2 674 000	2 229 634	3 545	2 233 179
NOK	R00134	02/11/2017	02/11/2022	60 340 000	6 131 927	0	0	60 340 000	0	60 340 000	6 131 927	18 592	6 150 519
NOK	R00136	07/12/2017	07/12/2022	55 690 000	5 659 380	0	0	55 690 000	0	55 690 000	5 659 380	6 980	5 666 360
EUR	T3363	15/02/2008	06/03/2023	20 000 000	20 000 000	20 000 000	20 000 000	0	0	20 000 000	20 000 000	-2 310	19 997 690
EUR	T3301	22/01/2008	22/03/2023	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	-125	49 999 875
EUR	W00041	21/12/2016	23/01/2024	3 500 000	3 500 000	0	0	3 500 000	0	3 500 000	3 500 000	1 164	3 501 164
EUR	EUR	21/12/2016	23/01/2024	4 700 000	4 700 000	0	0	4 700 000	0	4 700 000	4 700 000	1 289	4 701 289
EUR	W00043	08/03/2017	28/03/2024	2 200 000	2 200 000	0	0	2 200 000	0	2 200 000	2 200 000	6	2 200 006
EUR	R00130	07/07/2017	02/09/2024	13 794 000	13 794 000	0	0	13 794 000	0	13 794 000	13 794 000	2 255	13 796 255
EUR	R00135	30/10/2017	30/10/2024	2 500 000	2 500 000	0	0	2 500 000	0	2 500 000	2 500 000		2 500 000
USD	T1202	25/01/2005	07/02/2025	150 000 000	142 301 489	150 000 000	142 301 489	0	0	150 000 000	125 072 959	843 246	125 916 205
JPY	10020	04/06/2010	07/09/2027	100 000 000	810 373	100 000 000	810 373	0	100 000 000	0	0	0	0
EUR	T3340	07/02/2008	25/02/2028	3 000 000	3 000 000	3 000 000	3 000 000	0	0	3 000 000	3 000 000	-3 741	2 996 259
JPY	T2007	03/04/2006	28/04/2036	1 500 000 000	12 155 592	1 500 000 000	12 155 592	0	0	1 500 000 000	11 110 288	-86	11 110 202
JPY	10361	04/06/2010	16/10/2037	100 000 000	810 373	100 000 000	810 373	0	100 000 000	0	0	0	0
EUR	T3727	15/12/2008	09/04/2040	4 500 000	4 500 000	4 500 000	4 500 000	0	0	4 500 000	4 500 000	0	4 500 000
USD	T4058	26/07/2010	03/08/2040	8 906 913	8 449 780	13 532 624	12 838 084	977 055	0	14 509 680	12 098 457	67 511	12 165 968
TOTAL > 1 YEAR						3 186 799 807	1 238 320 899			3 696 504 862	1 280 705 176	8 277 366	1 288 982 542
TOTAL < 1 YEAR										1 762 004 124	1 097 368 471	9 328 184	
TOTAL > 1 YEAR										3 696 504 862	1 280 705 176	8 277 366	
TOTAL													

Note 4 - Capital and reserves

	Subscribed capital	Share premium and similar premiums	Legal reserve	Reserve IF 2017	Profit or loss brought forward	Result of the financial year
31/12/2016	10 296 266	4 928 345	114 835	281 979	3 920 761	1 107 928
AGM 29/05/2017 (five-year IF reserve)			55 396	516 250		-571 646
Dividend 2016					0	-536 282
EGM 30/08/2017		-4 928 345			-3 920 761	
Result 2017						1 355 223
31/12/2017	10 296 266	0	170 231	798 229	0	1 355 223

Subscribed capital

As of 31 December 2017, the subscribed share capital is set at EUR 10 296 266 divided into 22 679 shares with a par value of EUR 454 each.

Reserve

As per the General Meeting of Shareholder held on 29 May 2017, it has been decided to allocate an amount of EUR 516 250 to a five-year net wealth tax reserve from the 'result brought forward' account.

Note 5 - Taxes and social security debts – tax debts

Since the Company is registered in Luxembourg, the Company is subject to all taxes applicable to a fully taxable company in Luxembourg.

There is no Net Wealth Tax (NWT) in 2017. Indeed it is possible to reduce this tax by creating a net wealth tax reserve provided the CIT is high enough and such reserve is constituted before 31 December 2017. This special reserve for NWT reduction must be equal to five times the NWT. The amount transferred to reserve is EUR 516 250.

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Note 6 – Non-subordinated debts - Non convertible loans

The caption relates to notes issued by the Company and is composed of:

- Long term notes: EUR 1 280 705 176 (2016: EUR 2 285 276 206)
- Short term notes: EUR 1 037 356 936 (2016: EUR 1 751 973 838)
- Accrued interests: EUR 17 357 062 (2017: EUR 51 593 797)

The non-subordinated debts are analyzed as follows:

CCY	Initial notional (CCY)	Nominal amount CCY (2017)	Nominal amount EUR (2017)	Interest accrual EUR (2017)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Maturity date
EUR	3 197 000	0	0	0	3 197 000	3 197 000	04/01/2017
EUR	7 310 000	0	0	0	7 310 000	7 310 000	04/01/2017
EUR	30 000 000	0	0	0	30 000 000	30 000 000	09/01/2017
USD	3 896 000	0	0	0	3 896 000	3 696 044	09/01/2017
USD	278 000	0	0	0	278 000	263 732	15/01/2017
EUR	2 171 000	0	0	0	2 171 000	2 171 000	15/01/2017
EUR	923 000	0	0	0	923 000	923 000	16/01/2017
USD	150 000	0	0	0	150 000	142 301	16/01/2017
EUR	5 645 000	0	0	0	5 645 000	5 645 000	08/02/2017
EUR	11 652 000	0	0	0	11 652 000	11 652 000	08/02/2017
EUR	25 000 000	0	0	0	25 000 000	25 000 000	13/02/2017
EUR	812 000	0	0	0	812 000	812 000	15/02/2017
EUR	1 267 000	0	0	0	1 267 000	1 267 000	15/02/2017
EUR	689 000	0	0	0	689 000	689 000	15/02/2017
EUR	1 997 000	0	0	0	1 997 000	1 997 000	15/02/2017
USD	1 130 000	0	0	0	1 130 000	1 072 005	15/02/2017
USD	873 000	0	0	0	873 000	828 195	15/02/2017
USD	1 137 000	0	0	0	1 137 000	1 078 645	15/02/2017
USD	348 000	0	0	0	348 000	330 139	15/02/2017
EUR	2 719 000	0	0	0	2 719 000	2 719 000	16/02/2017
USD	1 207 000	0	0	0	1 207 000	1 145 053	16/02/2017
TRY	5 196 000	0	0	0	5 196 000	1 401 597	28/02/2017
EUR	10 000 000	0	0	0	10 000 000	10 000 000	28/02/2017
EUR	10 456 000	0	0	0	10 456 000	10 456 000	07/03/2017
EUR	1 266 000	0	0	0	1 266 000	1 266 000	15/03/2017
EUR	5 134 000	0	0	0	5 134 000	5 134 000	15/03/2017
USD	1 081 000	0	0	0	1 081 000	1 025 519	15/03/2017
USD	157 000	0	0	0	157 000	148 942	15/03/2017
EUR	1 000 000 000	0	0	0	859 000 000	859 000 000	27/03/2017
EUR	9 199 000	0	0	0	9 199 000	9 199 000	03/04/2017
EUR	80 010 000	0	0	0	80 010 000	80 010 000	13/04/2017
EUR	4 517 000	0	0	0	4 517 000	4 517 000	15/04/2017
USD	1 749 000	0	0	0	1 749 000	1 659 235	15/04/2017
EUR	747 000	0	0	0	747 000	747 000	16/04/2017
USD	35 000	0	0	0	35 000	33 204	16/04/2017
EUR	4 082 000	0	0	0	4 082 000	4 082 000	03/05/2017
EUR	967 000	0	0	0	967 000	967 000	13/05/2017
EUR	1 646 000	0	0	0	1 646 000	1 646 000	13/05/2017
EUR	108 000	0	0	0	108 000	108 000	13/05/2017
USD	831 000	0	0	0	831 000	788 350	13/05/2017
USD	381 000	0	0	0	381 000	361 446	13/05/2017
USD	384 000	0	0	0	384 000	364 292	13/05/2017
EUR	2 662 000	0	0	0	2 662 000	2 662 000	14/05/2017

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CCY	Initial notional (CCY)	Nominal amount CCY (2017)	Nominal amount EUR (2017)	Interest accrual EUR (2017)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Maturity date
USD	1 135 000	0	0	0	1 135 000	1 076 748	14/05/2017
EUR	745 000	0	0	0	745 000	745 000	15/05/2017
USD	308 000	0	0	0	308 000	292 192	15/05/2017
EUR	53 000 000	0	0	0	53 000 000	53 000 000	19/05/2017
USD	2 000 000	0	0	0	2 000 000	1 897 353	25/05/2017
EUR	1 050 000	0	0	0	1 050 000	1 050 000	31/05/2017
EUR	330 998	0	0	0	330 998	330 998	31/05/2017
EUR	1 364 000	0	0	0	1 364 000	1 364 000	15/06/2017
EUR	783 000	0	0	0	783 000	783 000	15/06/2017
USD	1 754 000	0	0	0	1 754 000	1 663 979	15/06/2017
EUR	3 829 000	0	0	0	3 829 000	3 829 000	15/06/2017
USD	141 000	0	0	0	141 000	133 763	15/06/2017
NOK	479 750 000	0	0	0	479 750 000	52 799 269	29/06/2017
EUR	92 250 000	0	0	0	71 615 000	71 615 000	30/06/2017
EUR	2 739 000	0	0	0	2 739 000	2 739 000	15/07/2017
USD	996 000	0	0	0	996 000	944 882	15/07/2017
EUR	1 982 000	0	0	0	1 982 000	1 982 000	16/07/2017
USD	136 000	0	0	0	136 000	129 020	16/07/2017
USD	5 000 000	0	0	0	5 000 000	4 743 383	24/07/2017
EUR	57 000 000	0	0	0	57 000 000	57 000 000	28/07/2017
NOK	206 450 000	0	0	0	206 450 000	22 721 020	01/08/2017
EUR	117 000	0	0	0	117 000	117 000	12/08/2017
EUR	1 001 000	0	0	0	1 001 000	1 001 000	12/08/2017
EUR	936 000	0	0	0	936 000	936 000	12/08/2017
USD	463 000	0	0	0	463 000	439 237	12/08/2017
EUR	1 555 000	0	0	0	1 555 000	1 555 000	14/08/2017
USD	466 000	0	0	0	466 000	442 083	14/08/2017
USD	542 000	0	0	0	542 000	514 183	14/08/2017
USD	310 000	0	0	0	310 000	294 090	14/08/2017
USD	1 091 000	0	0	0	1 091 000	1 035 006	16/08/2017
EUR	1 844 000	0	0	0	1 844 000	1 844 000	16/08/2017
NOK	305 070 000	0	0	0	305 070 000	33 574 722	03/09/2017
JPY	100 000 000	0	0	0	100 000 000	810 373	07/09/2017
PLN	74 770 000	0	0	0	74 770 000	16 953 495	09/09/2017
EUR	80 000 000	0	0	0	80 000 000	80 000 000	12/09/2017
EUR	1 046 000	0	0	0	1 046 000	1 046 000	14/09/2017
USD	167 000	0	0	0	167 000	158 429	14/09/2017
NOK	113 280 000	0	0	0	113 280 000	12 467 121	03/10/2017
EUR	1 844 000	0	0	0	1 844 000	1 844 000	09/10/2017
EUR	20 000 000	0	0	0	100 000	100 000	10/10/2017
EUR	2 479 586	0	0	0	2 479 586	2 479 586	10/10/2017
EUR	986 000	0	0	0	986 000	986 000	15/10/2017
USD	311 000	0	0	0	311 000	295 038	15/10/2017
EUR	5 000 000	0	0	0	5 000 000	5 000 000	30/10/2017
EUR	5 000 000	0	0	0	5 000 000	5 000 000	02/11/2017
CHF	100 000 000	0	0	0	100 000 000	93 118 540	06/11/2017
NOK	96 870 000	0	0	0	96 870 000	10 661 105	06/11/2017
EUR	508 000	0	0	0	508 000	508 000	14/11/2017
EUR	548 000	0	0	0	548 000	548 000	14/11/2017
EUR	275 000	0	0	0	275 000	275 000	14/11/2017
USD	266 000	0	0	0	266 000	252 348	14/11/2017
USD	524 000	0	0	0	524 000	497 107	14/11/2017
USD	237 000	0	0	0	237 000	224 836	14/11/2017
EUR	603 000	0	0	0	603 000	603 000	15/11/2017
USD	91 000	0	0	0	91 000	86 330	15/11/2017
EUR	50 000 000	0	0	0	50 000 000	50 000 000	21/11/2017
EUR	25 000 000	0	0	0	25 000 000	25 000 000	23/11/2017
EUR	7 658 000	0	0	0	7 658 000	7 658 000	06/12/2017
NOK	78 150 000	0	0	0	78 150 000	8 600 861	06/12/2017

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CCY	Initial notional (CCY)	Nominal amount CCY (2017)	Nominal amount EUR (2017)	Interest accrual EUR (2017)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Maturity date
EUR	1 443 000	0	0	0	1 443 000	1 443 000	14/12/2017
USD	233 000	0	0	0	233 000	221 042	14/12/2017
EUR	5 000 000	0	0	0	5 000 000	5 000 000	15/12/2017
EUR	6 748 000	6 748 000	6 748 000	41 276	6 748 000	6 748 000	09/01/2018
NOK	92 380 000	92 380 000	9 387 925	378 764	92 380 000	10 166 955	09/01/2018
EUR	9 500 000	9 500 000	9 500 000	20 611	9 500 000	9 500 000	10/01/2018
EUR	673 000	673 000	673 000	31 065	673 000	673 000	15/01/2018
USD	127 000	127 000	105 895	5 041	127 000	120 482	15/01/2018
NOK	112 490 000	112 490 000	11 431 562	425 043	112 490 000	12 380 177	06/02/2018
EUR	15 000 000	15 000 000	15 000 000	666 185	15 000 000	15 000 000	14/02/2018
EUR	142 000	142 000	142 000	4 620	142 000	142 000	15/02/2018
USD	209 000	209 000	174 268	6 952	209 000	198 273	15/02/2018
EUR	571 000	571 000	571 000	23 278	571 000	571 000	15/02/2018
USD	109 000	109 000	90 886	4 116	109 000	103 406	15/02/2018
AUD	8 346 000	8 346 000	5 438 551	182 974	8 346 000	5 718 005	28/02/2018
EUR	5 000 000	5 000 000	5 000 000	6 850	5 000 000	5 000 000	01/03/2018
NOK	35 500 000	35 500 000	3 607 614	44 922	35 500 000	3 906 981	04/03/2018
ZAR	43 500 000	43 500 000	2 938 117	186 587	43 500 000	3 008 923	04/03/2018
NOK	107 910 000	107 910 000	10 966 129	373 036	107 910 000	11 876 121	06/03/2018
EUR	1 539 000	1 539 000	1 539 000	54 976	1 539 000	1 539 000	14/03/2018
USD	211 000	211 000	175 936	6 214	211 000	200 171	14/03/2018
EUR	384 000	384 000	384 000	12 171	384 000	384 000	15/03/2018
USD	204 000	204 000	170 099	7 166	204 000	193 530	15/03/2018
AUD	7 710 000	7 710 000	5 024 111	153 614	7 710 000	5 282 269	28/03/2018
NOK	67 690 000	67 690 000	6 878 855	204 293	67 690 000	7 449 677	05/04/2018
EUR	10 000 000	10 000 000	10 000 000	37 241	10 000 000	10 000 000	06/04/2018
EUR	497 000	497 000	497 000	14 906	497 000	497 000	13/04/2018
USD	84 000	84 000	70 041	2 784	84 000	79 689	13/04/2018
MXN	60 800 000	60 800 000	2 569 608	84 476	60 800 000	2 792 590	13/04/2018
EUR	727 000	727 000	727 000	24 693	727 000	727 000	15/04/2018
USD	357 000	357 000	297 674	10 111	357 000	338 678	15/04/2018
AUD	5 250 000	5 250 000	3 421 087	97 478	5 250 000	3 596 876	16/04/2018
NOK	52 540 000	52 540 000	5 339 268	134 908	52 540 000	5 782 332	08/05/2018
EUR	911 000	911 000	911 000	25 444	911 000	911 000	15/05/2018
EUR	235 000	235 000	235 000	7 288	235 000	235 000	15/05/2018
USD	656 000	656 000	546 986	15 578	656 000	622 332	15/05/2018
USD	82 000	82 000	68 373	2 496	82 000	77 791	15/05/2018
EUR	3 517 000	3 517 000	3 517 000	53 613	3 517 000	3 517 000	01/06/2018
AUD	4 952 000	4 952 000	3 226 900	74 617	4 952 000	3 392 710	04/06/2018
AUD	11 896 500	11 896 500	7 752 183	211 858	11 896 500	8 150 521	05/06/2018
NOK	46 900 000	46 900 000	4 766 115	95 975	46 900 000	5 161 617	05/06/2018
EUR	395 000	395 000	395 000	9 878	395 000	395 000	15/06/2018
USD	84 000	84 000	70 041	2 252	84 000	79 689	15/06/2018
EUR	413 000	413 000	413 000	11 033	413 000	413 000	16/06/2018
USD	73 000	73 000	60 869	1 576	73 000	69 253	16/06/2018
AUD	4 818 000	4 818 000	3 139 580	65 716	4 818 000	3 300 904	24/06/2018
NOK	21 430 000	21 430 000	2 177 779	39 677	21 430 000	2 358 496	25/06/2018
AUD	5 578 500	5 578 500	3 635 149	89 883	5 578 500	3 821 938	25/06/2018
EUR	5 359 000	5 359 000	5 359 000	3	5 359 000	5 359 000	29/06/2018
USD	78 000	343 000	343 000	7 151	343 000	343 000	14/07/2018
EUR	333 000	78 000	65 038	1 752	78 000	73 997	15/07/2018
USD	32 000	333 000	333 000	8 220	333 000	333 000	15/07/2018
EUR	343 000	32 000	26 682	652	32 000	30 358	16/07/2018
NOK	19 830 000	19 830 000	2 015 182	29 758	19 830 000	2 182 406	31/07/2018
AUD	6 720 000	6 720 000	4 378 991	87 760	6 720 000	4 604 001	31/07/2018
AUD	7 552 000	7 552 000	4 921 152	79 817	7 552 000	5 174 020	06/08/2018
EUR	306 000	306 000	306 000	6 162	306 000	306 000	14/08/2018
EUR	753 000	753 000	753 000	13 286	753 000	753 000	14/08/2018

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CCY	Initial notional (CCY)	Nominal amount CCY (2017)	Nominal amount EUR (2017)	Interest accrual EUR (2017)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Maturity date
USD	103 000	103 000	85 883	1 614	103 000	97 714	14/08/2018
USD	45 000	45 000	37 522	856	45 000	42 690	14/08/2018
USD	5 000 000	5 000 000	4 169 099	0	5 000 000	4 743 383	27/08/2018
AUD	5 228 000	5 228 000	3 406 751	55 418	5 228 000	3 581 803	29/08/2018
NOK	13 440 000	13 440 000	1 365 812	16 371	13 440 000	1 479 150	29/08/2018
EUR	750 000 000	673 000 000	673 000 000	4 427 510	673 000 000	673 000 000	10/09/2018
EUR	289 000	289 000	289 000	3 837	289 000	289 000	14/09/2018
USD	219 000	219 000	182 607	3 103	219 000	207 760	14/09/2018
NOK	24 760 000	24 760 000	2 516 183	21 956	24 760 000	2 724 982	02/10/2018
AUD	3 846 000	3 846 000	2 506 191	28 117	3 846 000	2 634 968	02/10/2018
USD	1 856 000	1 856 000	1 547 569	14 702	1 856 000	1 760 744	02/10/2018
EUR	193 000	193 000	193 000	1 751	193 000	193 000	16/10/2018
USD	332 000	332 000	276 828	3 241	332 000	314 961	16/10/2018
EUR	50 000 000	50 000 000	50 000 000	77 788	50 000 000	50 000 000	29/10/2018
NOK	27 540 000	27 540 000	2 798 695	16 907	27 540 000	3 030 937	30/10/2018
AUD	2 642 000	2 642 000	1 721 621	13 075	2 642 000	1 810 085	30/10/2018
EUR	86 833 000	86 833 000	86 833 000	329 728	86 833 000	86 833 000	30/10/2018
EUR	158 000	158 000	158 000	875	158 000	158 000	15/11/2018
USD	220 000	220 000	183 440	1 299	220 000	208 709	15/11/2018
NOK	43 400 000	43 400 000	4 410 435	11 842	43 400 000	4 776 422	04/12/2018
EUR	20 000 000	20 000 000	20 000 000	30 685	20 000 000	20 000 000	04/12/2018
USD	315 000	315 000	262 653	654	315 000	298 833	15/12/2018
EUR	225 000	225 000	225 000	438	225 000	225 000	17/12/2018
EUR	12 903 000	12 903 000	12 903 000	3 535	12 903 000	12 903 000	27/12/2018
TOTAL < 1 YEAR		1 761 992 000	1 037 356 936	9 253 094	4 821 893 584	2 798 899 146	

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CCY	Initial notional (CCY)	Nominal amount CCY (2017)	Nominal amount EUR (2017)	Interest accrual EUR (2017)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Maturity date
EUR	244 000	244 000	244 000	9 944	244 000	244 000	16/01/2019
USD	14 000	14 000	11 673	588	14 000	13 281	16/01/2019
EUR	217 000	217 000	217 000	8 561	217 000	217 000	15/02/2019
USD	105 000	105 000	87 551	4 145	105 000	99 611	15/02/2019
EUR	239 000	239 000	239 000	8 795	239 000	239 000	15/03/2019
USD	79 000	79 000	65 872	2 925	79 000	74 945	15/03/2019
EUR	1 028 000	1 028 000	1 028 000	40 569	1 028 000	1 028 000	16/03/2019
USD	194 000	194 000	161 761	5 739	194 000	184 043	16/03/2019
USD	5 200 000	5 200 000	4 335 863	64 099	5 200 000	4 933 118	23/03/2019
EUR	1 726 000	1 726 000	1 726 000	59 859	1 726 000	1 726 000	15/04/2019
USD	32 000	32 000	26 682	887	32 000	30 358	15/04/2019
EUR	218 000	218 000	218 000	6 988	218 000	218 000	16/04/2019
USD	84 000	84 000	70 041	2 669	84 000	79 689	16/04/2019
USD	2 740 000	2 740 000	2 284 666	38 839	2 740 000	2 599 374	07/05/2019
EUR	307 000	307 000	307 000	8 840	307 000	307 000	15/05/2019
EUR	3 040 000	3 040 000	3 040 000	96 582	3 040 000	3 040 000	15/05/2019
USD	99 000	99 000	82 548	2 372	99 000	93 919	15/05/2019
USD	104 000	104 000	86 717	2 964	104 000	98 662	15/05/2019
USD	3 546 000	3 546 000	2 956 725	44 440	3 546 000	3 364 007	04/06/2019
EUR	125 000	125 000	125 000	3 185	125 000	125 000	15/06/2019
EUR	1 805 000	1 805 000	1 805 000	48 463	1 805 000	1 805 000	15/06/2019
USD	335 000	335 000	279 330	7 117	335 000	317 807	15/06/2019
USD	107 000	107 000	89 219	2 615	107 000	101 508	15/06/2019
NZD	1 594 000	1 594 000	945 994	24 751	1 594 000	1 051 590	24/06/2019
EUR	6 500 000	6 500 000	6 500 000	20 729	6 500 000	6 500 000	15/07/2019
EUR	2 696 000	2 696 000	2 696 000	65 923	2 696 000	2 696 000	15/07/2019
USD	198 000	198 000	165 096	4 421	198 000	187 838	15/07/2019
EUR	588 000	588 000	588 000	13 613	588 000	588 000	16/07/2019
USD	153 000	153 000	127 574	3 485	153 000	145 148	16/07/2019
NZD	7 768 000	7 768 000	4 610 089	93 465	7 768 000	5 124 687	06/08/2019
USD	20 000 000	20 000 000	16 676 395	7	20 000 000	18 973 532	06/08/2019
EUR	3 300 000	3 300 000	3 300 000	3 777	3 300 000	3 300 000	12/08/2019
EUR	543 000	543 000	543 000	10 414	543 000	543 000	14/08/2019
EUR	1 734 000	1 734 000	1 734 000	33 587	1 734 000	1 734 000	14/08/2019
USD	268 000	268 000	223 464	4 328	268 000	254 245	14/08/2019
USD	112 000	112 000	93 388	2 078	112 000	106 252	14/08/2019
RON	34 500 000	34 500 000	7 405 817	3	34 500 000	7 600 793	27/08/2019
NZD	9 448 000	9 448 000	5 607 122	96 780	9 448 000	6 233 012	03/09/2019
AUD	5 620 000	5 620 000	3 662 192	48 160	5 620 000	3 850 370	03/09/2019
EUR	454 000	454 000	454 000	6 643	454 000	454 000	14/09/2019
USD	13 000	13 000	10 840	183	13 000	12 333	14/09/2019
EUR	6 588 000	6 588 000	6 588 000	100 390	6 588 000	6 588 000	15/09/2019
USD	330 000	330 000	275 161	4 559	330 000	313 063	15/09/2019
EUR	5 000 000	5 000 000	5 000 000	2 370	5 000 000	5 000 000	16/09/2019
AUD	4 130 000	4 130 000	2 691 255	27 134	4 130 000	2 829 542	01/10/2019
NZD	7 258 000	7 258 000	4 307 418	57 000	7 258 000	4 788 231	01/10/2019
EUR	618 000	618 000	618 000	6 207	618 000	618 000	15/10/2019
EUR	4 421 000	4 421 000	4 421 000	47 238	4 421 000	4 421 000	15/10/2019
USD	271 000	271 000	225 965	2 487	271 000	257 091	15/10/2019

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CCY	Initial notional (CCY)	Nominal amount CCY (2017)	Nominal amount EUR (2017)	Interest accrual EUR (2017)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Maturity date
USD	807 000	807 000	672 893	7 406	807 000	765 582	15/10/2019
AUD	6 038 000	6 038 000	3 934 576	26 114	6 038 000	4 136 750	05/11/2019
NZD	8 406 000	8 406 000	4 988 724	40 901	8 406 000	5 545 586	05/11/2019
EUR	20 000 000	20 000 000	20 000 000	27 720	20 000 000	20 000 000	06/11/2019
EUR	548 000	548 000	548 000	3 422	548 000	548 000	15/11/2019
USD	315 000	315 000	262 653	1 843	315 000	298 833	15/11/2019
EUR	2 746 000	2 746 000	2 746 000	16 958	2 746 000	2 746 000	16/11/2019
NZD	4 924 000	4 924 000	2 922 255	11 609	4 924 000	3 248 450	03/12/2019
AUD	3 550 000	3 550 000	2 313 306	7 352	3 550 000	2 432 173	03/12/2019
EUR	20 059 000	20 059 000	20 059 000	2	20 059 000	20 059 000	04/12/2019
EUR	425 000	425 000	425 000	985	425 000	425 000	14/12/2019
USD	178 000	178 000	148 420	377	178 000	168 864	14/12/2019
EUR	3 333 000	3 333 000	3 333 000	7 451	3 333 000	3 333 000	16/12/2019
AUD	3 688 000	3 688 000	2 403 232	94 549	3 688 000	2 526 720	07/01/2020
NZD	6 268 000	6 268 000	3 719 881	182 937	6 268 000	4 135 110	07/01/2020
EUR	250 000	250 000	250 000	11 660	250 000	250 000	15/01/2020
USD	219 000	219 000	182 607	8 868	219 000	207 760	15/01/2020
EUR	1 816 000	1 816 000	1 816 000	86 444	1 816 000	1 816 000	15/01/2020
NZD	6 662 000	6 662 000	3 953 709	179 271	6 662 000	4 395 039	04/02/2020
AUD	4 836 000	4 836 000	3 151 310	107 166	4 836 000	3 313 237	04/02/2020
USD	197 000	197 000	164 262	6 697	197 000	186 889	15/02/2020
EUR	176 000	176 000	176 000	7 329	176 000	176 000	15/02/2020
EUR	3 154 000	3 154 000	3 154 000	137 825	3 154 000	3 154 000	16/02/2020
NZD	4 674 000	4 674 000	2 773 887	103 622	4 674 000	3 083 520	04/03/2020
USD	13 410 000	13 410 000	11 181 523	9	13 410 000	12 721 753	07/03/2020
EUR	1 105 000	1 105 000	1 105 000	40 360	1 105 000	1 105 000	14/03/2020
USD	155 000	155 000	129 242	4 721	155 000	147 045	14/03/2020
EUR	5 170 000	5 170 000	5 170 000	206 800	5 170 000	5 170 000	15/03/2020
NZD	2 368 000	2 368 000	1 405 341	47 474	2 368 000	1 562 211	02/04/2020
USD	8 624 000	8 624 000	7 190 861	5	8 624 000	8 181 387	09/04/2020
EUR	2 601 000	2 601 000	2 601 000	91 135	2 601 000	2 601 000	15/04/2020
EUR	537 000	537 000	537 000	18 624	537 000	537 000	15/04/2020
USD	146 000	146 000	121 738	4 309	146 000	138 507	15/04/2020
USD	6 192 000	6 192 000	5 163 012	3	6 192 000	5 874 205	07/05/2020
EUR	4 273 000	4 273 000	4 273 000	134 441	4 273 000	4 273 000	14/05/2020
EUR	1 339 000	1 339 000	1 339 000	41 947	1 339 000	1 339 000	15/05/2020
USD	169 000	169 000	140 916	4 147	169 000	160 326	15/05/2020
USD	8 442 000	8 442 000	7 039 106	4	8 442 000	8 008 728	04/06/2020
EUR	3 253 000	3 253 000	3 253 000	2	3 253 000	3 253 000	04/06/2020
EUR	3 529 000	3 529 000	3 529 000	91 851	3 529 000	3 529 000	15/06/2020
EUR	180 000	180 000	180 000	4 907	180 000	180 000	16/06/2020
USD	116 000	116 000	96 723	2 571	116 000	110 046	16/06/2020
USD	4 804 000	4 804 000	4 005 670	2	4 804 000	4 557 442	24/06/2020
EUR	159 000	159 000	159 000	3 962	159 000	159 000	15/07/2020
EUR	2 949 000	2 949 000	2 949 000	58 374	2 949 000	2 949 000	15/07/2020
USD	6 000	6 000	5 003	124	6 000	5 692	15/07/2020
USD	10 908 000	10 908 000	9 095 306	4	10 908 000	10 348 164	06/08/2020
EUR	21 000	21 000	21 000	427	21 000	21 000	14/08/2020
USD	13 000	13 000	10 840	208	13 000	12 333	14/08/2020
EUR	3 480 000	3 480 000	3 480 000	55 260	3 480 000	3 480 000	16/08/2020
USD	8 746 000	8 746 000	7 292 587	2	8 746 000	8 297 126	03/09/2020
EUR	6 500 000	6 500 000	6 500 000	2	6 500 000	6 500 000	14/09/2020
EUR	100 000 000	100 000 000	100 000 000	422 430	100 000 000	100 000 000	16/09/2020
EUR	50 000 000	50 000 000	50 000 000	564 384	50 000 000	50 000 000	20/09/2020
USD	6 170 000	6 170 000	5 144 668	1	6 170 000	5 853 335	01/10/2020
PLN	14 970 000	14 970 000	3 583 912	18 577	0	0	05/10/2020
USD	10 410 000	10 410 000	8 680 063	18 577	10 410 000	9 875 723	21/10/2020
USD	13 848 000	13 848 000	11 546 736	2	13 848 000	13 137 274	05/11/2020
EUR	50 000 000	50 000 000	50 000 000	2	50 000 000	50 000 000	09/11/2020
EUR	25 000 000	25 000 000	25 000 000	89 325	25 000 000	25 000 000	02/12/2020

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CCY	Initial notional (CCY)	Nominal amount CCY (2017)	Nominal amount EUR (2017)	Interest accrual EUR (2017)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Maturity date
NOK	71 230 000	71 230 000	7 238 600	30 822	71 230 000	7 839 275	02/12/2020
USD	8 164 000	8 164 000	6 807 304	1	8 164 000	7 744 996	03/12/2020
EUR	48 131 182	48 131 182	48 131 182	1	48 131 182	48 131 182	21/12/2020
NOK	54 830 000	54 830 000	5 571 985	58 746	54 830 000	6 034 359	30/12/2020
USD	7 448 000	7 448 000	6 210 289	738	7 448 000	7 065 743	07/01/2021
USD	7 298 000	7 298 000	6 085 216	183 246	7 298 000	6 923 442	04/02/2021
EUR	5 000 000	5 000 000	5 000 000	165 551	5 000 000	5 000 000	10/02/2021
USD	4 500 000	4 500 000	3 752 189	178 082	4 500 000	4 269 045	04/03/2021
USD	6 434 000	6 434 000	5 364 796	85 658	6 434 000	6 103 785	02/04/2021
NOK	68 310 000	68 310 000	6 941 862	130 886	68 310 000	7 517 912	06/04/2021
USD	5 600 000	5 600 000	4 669 390	26 003	5 600 000	5 312 589	10/04/2021
EUR	8 000 000	8 000 000	8 000 000	74 078	8 000 000	8 000 000	25/04/2021
AUD	7 501 500	7 501 500	4 888 244	0	7 501 500	5 139 422	04/05/2021
USD	2 062 000	2 062 000	1 719 336	113 434	2 062 000	1 956 171	06/05/2021
AUD	6 454 500	6 454 500	4 205 982	24 722	6 454 500	4 422 102	01/06/2021
USD	5 982 000	5 982 000	4 987 910	86 309	5 982 000	5 674 983	03/06/2021
AUD	3 478 500	3 478 500	2 266 714	86 913	3 478 500	2 383 187	20/06/2021
USD	2 094 000	2 094 000	1 746 019	39 357	2 094 000	1 986 529	24/06/2021
AUD	4 987 500	4 987 500	3 250 033	27 410	4 987 500	3 417 032	03/08/2021
USD	4 976 000	4 976 000	4 149 087	40 336	4 976 000	4 720 615	05/08/2021
USD	8 078 000	8 078 000	6 735 596	50 812	8 078 000	7 663 410	05/08/2021
USD	12 586 000	12 586 000	10 494 455	0	12 586 000	11 940 044	17/08/2021
USD	1 300 000	1 300 000	1 083 966	32 781	1 300 000	1 233 280	02/09/2021
USD	5 378 000	5 378 000	4 484 283	0	5 378 000	5 101 983	02/09/2021
USD	1 814 000	1 814 000	1 512 549	44 597	1 814 000	1 720 899	07/09/2021
AUD	3 487 500	3 487 500	2 272 579	2 657	3 487 500	2 389 353	07/09/2021
EUR	100 000 000	100 000 000	100 000 000	21 667	100 000 000	100 000 000	13/09/2021
USD	6 498 000	6 498 000	5 418 161	1 386 301	6 498 000	6 164 501	30/09/2021
AUD	3 664 500	3 664 500	2 387 919	41 416	3 664 500	2 510 619	05/10/2021
EUR	6 011 000	6 011 000	6 011 000	17 272	6 011 000	6 011 000	30/10/2021
AUD	4 809 000	4 809 000	3 133 716	1	4 809 000	3 294 738	02/11/2021
USD	3 396 000	3 396 000	2 831 652	15 454	3 396 000	3 221 706	02/11/2021
USD	7 434 000	7 434 000	6 198 616	11 524	7 434 000	7 052 462	04/11/2021
USD	2 068 000	2 068 000	1 724 339	29 550	2 068 000	1 961 863	02/12/2021
AUD	3 249 000	3 249 000	2 117 164	3 648	3 249 000	2 225 952	07/12/2021
USD	1 094 000	1 094 000	912 199	4 350	1 094 000	1 037 852	07/12/2021
USD	978 000	978 000	815 476	1 664	978 000	927 806	30/12/2021
NOK	54 340 000	54 340 000	5 522 189	109 233	0	0	05/01/2022
USD	3 224 000	3 224 000	2 688 235	3	0	0	05/01/2022
NOK	45 470 000	45 470 000	4 620 794	84 314	0	0	02/02/2022
USD	2 490 000	2 490 000	2 076 211	15 306	2 490 000	2 362 205	03/02/2022
EUR	2 500 000	2 500 000	2 500 000	8	2 500 000	2 500 000	02/03/2022
NOK	45 590 000	45 590 000	4 632 989	77 428	0	0	02/03/2022
EUR	2 500 000	2 500 000	2 500 000	14 677	2 500 000	2 500 000	23/03/2022
NOK	23 660 000	23 660 000	2 404 398	35 572	0	0	06/04/2022
NOK	20 220 000	20 220 000	2 054 815	27 247	0	0	04/05/2022
EUR	30 000 000	30 000 000	30 000 000	2	30 000 000	30 000 000	09/05/2022
USD	3 198 000	3 198 000	2 666 555	19 991	3 198 000	3 033 868	01/06/2022
NOK	29 320 000	29 320 000	2 979 584	33 796	0	0	08/06/2022

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CCY	Initial notional (CCY)	Nominal amount CCY (2017)	Nominal amount EUR (2017)	Interest accrual EUR (2017)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Maturity date
USD	1 718 000	1 718 000	1 432 502	23 400	1 718 000	1 629 826	20/06/2022
EUR	31 000 000	31 000 000	31 000 000	11 523	31 000 000	31 000 000	26/06/2022
EUR	15 000 000	15 000 000	15 000 000	234 123	15 000 000	15 000 000	05/07/2022
EUR	3 500 000	3 500 000	3 500 000	1	3 500 000	3 500 000	11/07/2022
USD	2 986 000	2 986 000	2 489 786	18 144	2 986 000	2 832 748	03/08/2022
NOK	162 440 000	162 440 000	16 507 627	122 111	0	0	04/08/2022
EUR	5 000 000	5 000 000	5 000 000	6 977	5 000 000	5 000 000	23/08/2022
USD	3 772 000	3 772 000	3 145 168	-2 310	3 772 000	3 578 408	07/09/2022
NOK	113 710 000	113 710 000	11 555 542	62 115	0	0	14/09/2022
USD	2 866 000	2 866 000	2 389 727	28 227	2 866 000	2 718 907	05/10/2022
NOK	53 060 000	53 060 000	5 392 112	23 400	0	0	05/10/2022
EUR	25 000 000	25 000 000	25 000 000	10 643	25 000 000	25 000 000	12/10/2022
USD	3 652 000	3 652 000	3 045 110	5	3 652 000	3 464 567	02/11/2022
NOK	60 340 000	60 340 000	6 131 927	18 144	0	0	02/11/2022
USD	2 674 000	2 674 000	2 229 634	3 933 802	2 674 000	2 536 761	07/12/2022
NOK	55 690 000	55 690 000	5 659 380	6 977	0	0	07/12/2022
EUR	20 000 000	20 000 000	20 000 000	-86	20 000 000	20 000 000	06/03/2023
EUR	50 000 000	50 000 000	50 000 000	0	50 000 000	50 000 000	22/03/2023
EUR	4 700 000	4 700 000	4 700 000	28 227	0	0	23/01/2024
EUR	3 500 000	3 500 000	3 500 000	823			23/01/2024
EUR	2 200 000	2 200 000	2 200 000	10 643	0	0	31/03/2024
EUR	13 794 000	13 794 000	13 794 000	5	0	0	01/09/2024
EUR	2 500 000	2 500 000	2 500 000	0	0	0	30/10/2024
USD	150 000 000	150 000 000	125 072 959	3 933 802	150 000 000	142 301 489	07/02/2025
JPY	100 000 000	0	0	0	100 000 000	810 373	07/09/2027
EUR	3 000 000	3 000 000	3 000 000	3	3 000 000	3 000 000	25/02/2028
JPY	1 500 000 000	1 500 000 000	11 110 288	-86	1 500 000 000	12 155 592	28/04/2036
JPY	100 000 000	0	0	0	100 000 000	810 373	16/10/2037
EUR	4 500 000	4 500 000	4 500 000	0	4 500 000	4 500 000	09/04/2040
USD	8 906 913	14 509 680	12 098 457	5	13 532 624	12 838 084	03/08/2040
TOTAL > 1 YEAR		3 696 504 862	1 280 705 176	16 058 581	3 186 799 807	1 238 320 899	
TOTAL < 1 YEAR		1 761 992 000	1 037 356 936				
TOTAL > 1 YEAR		3 696 504 862	1 280 705 176				
TOTAL		5 458 496 862	2 318 062 112				

"All these loans have been issued with the unconditional and irrevocable guarantee of KBC Bank NV Brussels."

Note 7 - Other external charges

The Company and its affiliated provide to each other certain support and other services for which they compensated each other on a monthly basis pursuant to service agreements.

	2017	2016
Intra group charges	42 974	78 746
External charges	115 129	288 724
TOTAL	158 103	367 470

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Note 8 - Emoluments granted to the members of the management and supervisory bodies and commitments in respect of retirement pensions for former members of those bodies

The Company has 3 full time employees on 31 December 2017. The Directors did not receive any remuneration for the year ended.

	2017	2016
Salaries and wages	182 309	166 394
Social security on salaries and wages	24 410	14 157
Pensions	8 573	1 231
Other social costs	8 955	6 626
TOTAL	224 247	188 408

Note 9 - Interest income and expense

Income from fixed interest investments results from a fixed interest deposit placed with KBC Bank NV. The interest receivable income results from the loans granted by the KBC IFIMA to KBC Bank NV, Brussels, Belgium. The interest expense relates to bonds issued.

	2017	2016
Interest income from:	73 366 821	135 350 968
fixed interest deposit	182 339	235 136
granted loans	73 184 482	135 115 832
Interest expenses from:	71 261 133	133 396 160
bonds related	71 261 133	133 396 160
swap related	0	0

Note 10 - Other interest and other financial income

Prescribed coupons can be divided between coupons and mantels (nominal amounts) repaid to the issuer by the paying agent. Coupons are repaid 5 years after due date and nominal amounts 10 years after due date.

As at 31 December 2017 an amount of EUR 60 427 (2016: 169 898) has been refunded by the paying agent. Prescribed coupons are classified under "other interest and similar financial income" caption.

Note 11 - Auditor's fees

The fees of the auditor of the Company for the year ended 31 December 2017 is EUR 42 000 (2016: EUR 42 000) excluding VAT.

Note 12 - Subsequent event

No subsequent significant events occurred after the balance sheet date.

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Note 13 - Off-balance sheet

The fair value and notional value of the Company's derivative financial instruments at 31 December 2017 and 2016 are reflected in the table below (base currency is EUR):

Derivatives assets:

Instrument	CCY	Notional amount EUR (2016)	Unrealized G/L EUR (2016)	Notional amount EUR (2017)	Unrealized G/L (2017)
Interest Rate Swap	EUR	7 310 000	195 164	0	0
Interest Rate Swap	EUR	3 197 000	29 763	0	0
Interest Option	EUR	3 197 000	15 221	0	0
Interest Rate Swap	EUR	30 000 000	110 684	0	0
Credit Default Swap	EUR	30 000 000	26 364 380	0	0
Interest Option	EUR	5 645 000	30 038	0	0
Interest Rate Swap	EUR	11 652 000	280 828	0	0
Interest Rate Swap	EUR	5 645 000	52 729	0	0
Interest Rate Swap	EUR	10 456 000	254 585	0	0
Interest Rate Swap	EUR	9 199 000	190 207	0	0
Equity Swap	EUR	80 010 000	3 902 629	0	0
Interest Rate Swap	EUR	4 082 000	84 984	0	0
Equity Swap	USD	1 897 353	739 816	0	0
Interest Rate Swap	EUR	1 050 000	33 305	0	0
Interest Rate Swap	EUR	71 615 000	961 678	0	0
Equity Swap	USD	4 743 383	2 588 348	0	0
Equity Swap	EUR	57 000 000	2 400 068	0	0
Equity Swap	EUR	80 000 000	1 840 102	0	0
Credit Default Swap	EUR	1 844 000	5 671	0	0
Credit Default Swap	EUR	-100 000	3 562	0	0
Credit Default Swap	EUR	2 479 586	133 411	0	0
Equity Swap	EUR	5 000 000	225 490	0	0
Equity Swap	EUR	50 000 000	2 120 850	0	0
Interest Rate Swap	EUR	25 000 000	140 053	0	0
Equity Swap	EUR	7 658 000	142 950	0	0
Equity Swap	EUR	6 748 000	289 506	6 748 000	180 142
Equity Swap	EUR	9 500 000	2 005 450	9 500 000	2 069 663
Interest Rate Swap	EUR	3 517 000	122 422	3 517 000	72 889
Interest Rate Swap	EUR	5 359 000	178 501	5 359 000	108 450
Equity Swap	EUR	50 000 000	1 369 784	50 000 000	2 039 453
Interest Rate Swap	USD	4 933 118	22 929	4 335 863	38 264
Interest Rate Swap	EUR	6 500 000	579 835	6 500 000	498 840
Interest Rate Swap	USD	18 973 532	385 173	16 676 395	166 956
Equity Swap	EUR	3 300 000	641 847	3 300 000	624 704
Interest Rate Swap	RON	7 600 793	1 902 821	7 405 817	1 044 515
Equity Swap	EUR	5 000 000	543 664	5 000 000	456 225
Equity Swap	EUR	20 000 000	648 389	20 000 000	451 907
Interest Rate Swap	EUR	20 059 000	1 640 395	20 059 000	1 089 147
Equity option	EUR	0	0	4 983 900	5 263 250

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Instrument	CCY	Notional amount EUR (2016)	Unrealized G/L EUR (2016)	Notional amount EUR (2017)	Unrealized G/L (2017)
Interest Rate Swap	USD	12 721 753	101 085	0	0
Interest Rate Swap	USD	8 181 387	34 815	0	0
Interest Rate Swap	USD	5 874 205	37 262	0	0
Interest Rate Swap	USD	8 008 728	11 631	0	0
Interest Rate Swap	EUR	3 253 000	175 026	3 253 000	121 342
Interest Rate Swap	USD	4 557 442	3 418	0	0
Interest Rate Swap	EUR	6 500 000	507 333	6 500 000	370 485
Interest Rate Swap	EUR	100 000 000	380 454	100 000 000	803 429
Equity Swap	EUR	50 000 000	5 552 779	50 000 000	4 342 743
Interest Rate Swap	USD	7 065 743	86 353	0	0
Interest Rate Swap	USD	6 923 442	66 232	0	0
Interest Rate Swap	EUR	5 000 000	635 495	5 000 000	501 360
Interest Rate Swap	USD	4 269 045	19 872	0	0
Interest Rate Swap	USD	6 103 785	23 540	0	0
Interest Rate Swap	USD	5 312 589	6 103	0	0
Interest Rate Swap	EUR	8 000 000	36 025	8 000 000	13 280
Interest Rate Swap	USD	1 956 171	6 070	1 719 336	167
Equity Swap	USD	11 940 044	85 349	10 494 455	96 938
Equity Swap	USD	1 720 899	22 194	1 512 549	6 472
Interest Rate Swap	EUR	6 011 000	28 505	6 011 000	4 713
Interest Option	EUR	6 011 000	380 856	6 011 000	349 748
Equity Swap	USD	3 221 706	94 397	2 831 652	16 416
Equity Swap	USD	1 037 852	44 642	912 199	15 671
Interest Option	USD	3 058 533	180 818	2 688 235	181 598
Interest Rate Swap	EUR	2 500 000	179 151	2 500 000	165 373
Interest Rate Swap	EUR	30 000 000	376 559	30 000 000	56 015
Interest Rate Swap	EUR	15 000 000	167 271	15 000 000	140 963
Equity Swap	EUR	3 500 000	140 781	3 500 000	90 553
Equity Swap	EUR	20 000 000	6 700 993	20 000 000	6 348 361
Equity Swap	EUR	50 000 000	21 067 031	50 000 000	20 644 543
Interest Rate Swap	EUR	3 500 000	789	3 500 000	31 022
Equity Swap	EUR	3 500 000	29 645	0	0
Interest Rate Swap	EUR	114 512 564	792 276	114 512 564	694 197
Interest Rate Swap	USD	142 301 489	17 809 037	125 072 959	10 854 164
Equity Swap	JPY	810 373	31 701	0	0
Equity Swap	JPY	12 155 592	569 936	11 110 288	2 336 883
Equity Swap	JPY	810 373	37 519	0	0
Interest Rate Swap	USD	12 838 084	1 043 168	12 098 457	854 627

Due to a change in the presentation, 2017 figures have been updated on above table

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Derivatives liabilities:

Instrument	CCY	Notional amount	Unrealized G/L EUR	Notional amount	Unrealized G/L
		EUR (2016)	(2016)	EUR (2017)	(2017)
Interest Rate Swap	EUR	30 000 000	-110 684	0	0
Credit Default Swap	EUR	-30 000 000	-26 364 380	0	0
Equity Swap	EUR	80 010 000	-3 902 629	0	0
Equity Swap	USD	1 897 353	-739 816	0	0
Interest Rate Swap	EUR	1 050 000	-33 305	0	0
Equity Swap	USD	4 743 383	-2 588 348	0	0
Equity Swap	EUR	57 000 000	-2 400 068	0	0
Equity Swap	EUR	80 000 000	-1 840 102	0	0
Credit Default Swap	EUR	-1 844 000	-5 671	0	0
Credit Default Swap	EUR	-2 479 586	-133 411	0	0
Credit Default Swap	EUR	100 000	-3 562	0	0
Equity Swap	EUR	5 000 000	-225 490	0	0
Equity Swap	EUR	50 000 000	-2 120 850	0	0
Equity Swap	EUR	7 658 000	-142 950	0	0
Equity Swap	EUR	6 748 000	-289 506	6 748 000	-180 142
Equity Swap	EUR	9 500 000	-2 005 450	9 500 000	-2 069 663
Interest Rate Swap	USD	4 743 383	-39 825	4 169 099	-27 770
Equity Swap	EUR	50 000 000	-1 369 784	50 000 000	-2 039 453
Interest Rate Swap	EUR	6 500 000	-579 835	6 500 000	-498 840
Equity Swap	EUR	3 300 000	-641 847	3 300 000	-624 704
Equity Swap	EUR	5 000 000	-543 664	5 000 000	-456 225
Equity Swap	EUR	20 000 000	-648 389	20 000 000	-451 907
Tracer	EUR	0	0	-4 983 900	-5 263 250
Interest Rate Swap	USD	0	0	11 181 523	-289 009
Interest Rate Swap	USD	0	0	7 190 861	-212 043
Interest Rate Swap	USD	0	0	5 163 012	-149 193
Interest Rate Swap	USD	0	0	7 039 106	-223 940
Interest Rate Swap	USD	0	0	4 005 670	-120 938
Interest Rate Swap	USD	10 348 164	-53 494	9 095 306	-340 416
Interest Rate Swap	USD	8 297 126	-22 994	7 292 587	-241 622
Interest Rate Swap	USD	5 853 335	-45 868	5 144 668	-198 693
Interest Rate Swap	USD	9 875 723	-147 824	8 680 063	-145 338
Interest Rate Swap	USD	13 137 274	-209 154	11 546 736	-524 559
Equity Swap	EUR	50 000 000	-5 552 779	50 000 000	-4 342 743
Interest Rate Swap	NOK	7 839 275	-15 437	7 238 600	-10 818
Interest Rate Swap	USD	7 744 996	-125 652	6 807 304	-293 182
Interest Rate Swap	NOK	6 034 359	-11 868	5 571 985	-8 342
Interest Rate Swap	USD	6 210 289	-99 346	6 210 289	-96 487
Interest Rate Swap	USD	3 752 189	-73 167	3 752 189	-69 577
Interest Rate Swap	USD	6 085 216	-108 112	6 085 216	-101 710
Interest Rate Swap	USD	5 364 796	-143 876	5 364 796	-125 888
Interest Rate Swap	NOK	7 517 912	-16 618	6 941 862	-12 100
Interest Rate Swap	USD	4 973 357	-3 797	4 669 390	-3 737

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Instrument	CCY	Notional amount	Unrealized G/L EUR	Notional amount	Unrealized G/L
		EUR (2016)	(2016)	EUR (2017)	(2017)
Interest Rate Swap	USD	5 674 983	-29 066	4 987 910	-135 737
Interest Rate Swap	USD	1 986 529	-8 693	1 746 019	-45 700
Interest Rate Swap	USD	4 720 615	-35 933	4 149 087	-122 246
Interest Rate Swap	USD	7 663 410	-114 135	6 735 596	-114 897
Equity Swap	USD	11 940 044	-85 349	10 494 455	-96 938
Interest Rate Swap	USD	1 233 280	-13 500	1 083 966	-16 940
Interest Rate Swap	USD	5 101 983	-54 390	4 484 283	-138 756
Equity Swap	USD	1 720 899	-22 194	1 512 549	-6 472
Interest Rate Swap	USD	6 164 501	-107 876	5 418 161	-194 893
Interest Option	EUR	-6 011 000	-5 843	-6 011 000	-3 249
Equity Swap	USD	3 221 706	-94 397	2 831 652	-16 416
Interest Rate Swap	USD	7 052 462	-231 560	6 198 616	-302 521
Interest Rate Swap	USD	1 961 863	-65 672	1 724 339	-80 987
Equity Swap	USD	1 037 852	-44 642	912 199	-15 671
Interest Rate Swap	USD	927 806	-26 612	815 476	-35 968
Interest Rate Swap	USD	3 058 533	-198 560	2 688 235	-140 843
Interest Rate Swap	USD	2 362 205	-33 467	2 076 211	-57 235
Interest Rate Swap	USD	3 033 868	-46 567	2 666 555	-55 150
Interest Rate Swap	USD	1 629 826	-20 776	1 432 502	-26 391
Interest Rate Swap	EUR	31 000 000	-40 816	31 000 000	-60 664
Interest Rate Swap	EUR	15 000 000	-115 227	0	0
Equity Swap	EUR	3 500 000	-140 781	3 500 000	-90 553
Interest Rate Swap	USD	2 832 748	-90 913	2 489 786	-88 886
Interest Rate Swap	EUR	5 000 000	-234 097	5 000 000	-159 306
Interest Rate Swap	USD	3 578 408	-104 686	3 145 168	-103 577
Interest Rate Swap	USD	2 718 907	-89 493	2 389 727	-90 198
Interest Rate Swap	USD	3 464 567	-97 805	3 045 110	-101 137
Interest Rate Swap	USD	2 536 761	-63 479	2 229 634	-67 018
Equity Swap	EUR	20 000 000	-6 700 993	20 000 000	-6 348 361
Equity Swap	EUR	50 000 000	-21 067 031	50 000 000	-20 644 543
Interest Rate Swap	EUR	0	0	4 700 000	-30 826
Equity Swap	EUR	3 500 000	-29 645	3 500 000	-31 022
Interest Rate Swap	EUR	3 000 000	-38 464	0	0
Interest Rate Swap	EUR	0	0	2 200 000	-5 973
Interest Rate Swap	EUR	0		-47 317	13 794 000
Interest Rate Swap	EUR	0		-38 327	2 500 000
Interest Rate Swap	EUR	0		-26 807	3 000 000
Equity Swap	JPY	12 155 592	-569 936	11 110 288	-2 336 883

Due to a change in the presentation, 2017 figures have been updated on above table

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The Company has received guarantees from its parent Company to cover the obligations of issued notes

Supplementary information

CASH FLOW STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2017

	2017	2016
Net profit	1 355 223	1 107 928
Adjustments for:		
Interests income/charges	2 105 688	1 954 808
Net amortization on loans and bonds	122 089	241 678
Other provision	3 936	965
Other - adjustment		
	<u>876 490</u>	<u>1 087 593</u>
EGM	8 849 110	10 421 347
Other advance	1 165,00	18 013,00
Change in other assets and liabilities	6 017	110 492
Taxes (paid)/received	948 320	678 025
Tax provision	1 183 383	515 884
Net cash flow from operational activities	<u>11 862 157</u>	<u>10 399 158</u>
Distribution on liquidation of subsidiaries		
Financial fixed assets - issued	101 963 015	91 200 650
Financial fixed assets - repaid	1 830 022 665	2 558 509 585
Interest received	107 082 935	177 378 562
Net cash flow from investment activities	<u>1 835 142 585</u>	<u>2 644 687 497</u>
Bonds issued	100 427 504	80 796 465
Bonds repaid	1 819 585 435	2 558 356 950
Dividend paid	536 282	2 181 881
Interest Paid	105 497 868	174 876 082
Net cash flow from financing activities	<u>1 825 192 080</u>	<u>2 654 618 448</u>
Net cash flow	<u>1 911 650</u>	<u>468 208</u>
Cash balance as at January 1st	6 940 049	6 471 842
Cash balance as at December 31st	5 028 400	6 940 050
Net cash flow	<u>1 911 650</u>	<u>468 208</u>