



KBC Bank
Naamloze vennootschap (company with limited liability)
Havenlaan 2 - 1080 Brussels
VAT BE 0462.920.226 (RLP Brussels)

BOND HOLDER'S PROXY for the purposes of participating with an advisory vote at the Annual General Meeting of SHAREHOLDERS of KBC Bank NV on 26 April 2017

The undersigned,
(full name and address of the bond holder; for a legal person, full name and registered office)

.....
.....

holder of (number) bonds

(name of issue).....

issued by KBC Bank NV, hereby declares that he/she/it grants a proxy to

Mr/Ms

.....

in pursuance of and in compliance with the provisions of Article 28 of the Articles of Association, in order to represent him/her/it with an advisory vote at the Annual General Meeting of the shareholders of KBC Bank NV, whose agenda is set forth below, which will be held at the company's registered office, 1080 Brussels, Havenlaan 2, at 11 a.m. on Wednesday, 26 April 2017.

Agenda of the Annual General Meeting

1. Review of the combined annual report of the Board of Directors of KBC Bank NV on the company and consolidated annual accounts for the financial year ending on 31 December 2016.
2. Review of the statutory auditor's reports on the company and consolidated annual accounts of KBC Bank NV for the financial year ending on 31 December 2016.
3. Review of the consolidated annual accounts of KBC Bank NV for the financial year ending on 31 December 2016.
4. Resolution to approve the company annual accounts of KBC Bank NV for the financial year ending on 31 December 2016.
5. Resolution to approve the proposed profit distribution of KBC Bank NV for the financial year ending on 31 December 2016, whereby 1 134 883 317.68 euros will be paid as a gross

