

KBC IFIMA S.A.
4 rue du Fort Wallis
L-2714 Luxembourg
Grand Duchy of Luxembourg
LEI: 213800PN8BSF31FXFM06.
(the "**Issuer**")

Unconditionally and irrevocably guaranteed by
KBC Bank NV
Avenue du Port 2
1080 Brussels
Belgium
CBE: 0462.920.226 (RPR/RPM Brussels)
LEI: 6B2PBRV1FCJDMR45RZ53
(the "**Guarantor**")

**USD 10,000,000 STRUCTURED SECURITIES LINKED TO THE
S&P500 INDEX (SPX Index) ("JUMPER")
ISIN: LU2445342954
Common Code: 244534295
(the "**Warrants**")**

Words and expressions used in this Notice shall, unless defined herein or the context otherwise requires, have the same meaning as in the terms and conditions of the Warrants.

NOTICE IS HEREBY GIVEN to the Holders of Warrants that in accordance with Clause 6.1 of the Terms and Conditions

1. The official closing price of the S&P500 Index as observed on 16 February 2024 (an "Interim Observation Date") was higher than the Long Strike 2_2, being the official closing price of the S&P500 Index on 18 February 2022
2. As such, the Warrants have been automatically exercised on 16 February 2024 and will be redeemed on 20 February 2024 at USD 137,500 per Warrant.

This Notice is given by **KBC IFIMA S.A.** as **Issuer**

Dated: 16 February 2024